

2011/2013 Guarantee Agreement between the Belgian State, the French State, the Luxembourg State and Dexia SA/NV

Date of publication (yyyy-mm-dd)	Legal name of the issuer	ISIN-code	Start date (yyyy-mm-dd)	End date (yyyy-mm-dd)	Amount in original currency	Currency	Interest rate
2020-06-04	Dexia Credit Local	XS2182067277	2020-06-05	2023-07-22	1 000 000 000,00	GBP	Fixed Rate
2020-05-06	Dexia Credit Local	XS2168284706	2020-05-07	2023-05-07	1 500 000 000,00	USD	Fixed Rate
2020-01-24	Dexia Credit Local	XS2107302148	2020-01-24	2027-01-22	1 500 000 000,00	EUR	Fixed Rate
2019-10-16	Dexia Credit Local	XS2065660511 US25214BAY02	2019-10-16	2024-10-16	1 500 000 000,00	USD	Fixed rate
2019-05-29	Dexia Credit Local	XS2003512824	2019-05-29	2024-05-29	2 000 000 000,00	EUR	Fixed Rate
2019-05-14	Dexia Credit Local	XS1989715880	2019-05-07	2022-12-07	1 000 000 000,00	GBP	Fixed Rate
2019-01-29	Dexia Credit Local	XS1939269160 US25214BAX29	2019-01-29	2022-01-29	1 250 000 000,00	USD	Fixed Rate
2019-01-17	Dexia Credit Local	XS1936137139	2019-01-17	2026-01-17	1 500 000 000,00	EUR	Fixed Rate
2018-09-26	Dexia Credit Local	XS1883349620 US25214BAW46	2018-09-26	2023-09-26	1 500 000 000,00	USD	Fixed Rate
2018-06-01	Dexia Credit Local	XS1829348793	2018-06-01	2023-06-01	2 000 000 000,00	EUR	Fixed Rate
2018-03-19	Dexia Credit Local	XS1793297604	2018-03-21	2023-12-08	500 000 000,00	GBP	Fixed Rate
2018-01-25	Dexia Credit Local	XS1756726136 US25214BAV62	2018-01-25	2021-01-25	1 500 000 000,00	USD	Fixed Rate
2018-01-15	Dexia Credit Local	XS1751347946	2018-01-17	2025-01-17	2 000 000 000,00	EUR	Fixed Rate
2017-10-18	Dexia Credit Local	XS1700578724	2017-10-18	2027-10-18	1 500 000 000,00	EUR	Fixed Rate
2017-10-17	Dexia Credit Local	XS1694221844	2017-10-17	2020-09-04	100 000 000,00	USD	Floating Rate
2017-10-05	Dexia Credit Local	XS1694221844 US25214BAU89	2017-10-05	2020-09-04	500 000 000,00	USD	Floating Rate
2017-09-28	Dexia Credit Local	XS1690676439	2017-09-28	2022-09-28	50 000 000,00	EUR	Floating Rate
2017-09-20	Dexia Credit Local	XS1685543115 US25214BAT17	2017-09-20	2022-09-20	2 000 000 000,00	USD	Fixed Rate
2017-07-24	Dexia Credit Local	HK0000350634	2017-07-27	2020-07-27	750 000 000,00	USD	Floating Rate
2017-07-10	Dexia Credit Local	XS1644575752	2017-07-12	2022-06-15	1 000 000 000,00	GBP	Fixed Rate
2017-05-31	Dexia Credit Local	XS1623360028	2017-06-02	2022-06-02	2 000 000 000,00	EUR	Fixed Rate
2017-03-16	Dexia Credit Local	XS1582204233	2017-03-20	2020-06-17	125 000 000,00	GBP	Fixed Rate

2017-02-15	Dexia Credit Local	XS1564966858 US25214BAS34	2017-02-15	2019-02-15	500 000 000,00	USD	Floating Rate
2017-02-01	Dexia Credit Local	XS1559352437	2017-02-03	2024-02-03	2 000 000 000,00	EUR	Fixed Rate
2017-01-19	Dexia Credit Local	XS1550217993 US25214BAQ77	2017-01-18	2020-02-18	1 500 000 000,00	USD	Fixed Rate
2016-10-03	Dexia Credit Local	XS1499200720	2016-10-05	2021-09-07	500 000 000,00	GBP	Fixed Rate
2016-09-15	Dexia Credit Local	XS1490138226 US25214BAP94	2016-09-15	2021-09-15	1 250 000 000,00	USD	Fixed Rate
2016-06-01	Dexia Credit Local	XS1310941247	2016-06-01	2025-10-27	100 000 000,00	EUR	Fixed Rate
2016-05-31	Dexia Credit Local	XS1423725172	2016-06-01	2019-12-11	2 000 000 000,00	EUR	Fixed Rate
2016-05-13	Dexia Credit Local	XS1373899167	2016-05-13	2019-02-24	100 000 000,00	GBP	Fixed Rate
2016-05-13	Dexia Credit Local	XS1383319461 US25214BAM63	2016-05-13	2018-03-23	138 000 000,00	USD	Floating Rate
2016-05-13	Dexia Credit Local	XS1383319461 US25214BAM63	2016-05-12	2018-03-23	230 000 000,00	USD	Floating Rate
2016-05-13	Dexia Credit Local	XS1310941247	2016-05-12	2025-10-27	300 000 000,00	EUR	Fixed Rate
2016-04-21	Dexia Credit Local	XS1348774644	2016-04-22	2023-01-25	200 000 000,00	EUR	Fixed Rate
2016-04-15	Dexia Credit Local	XS1169977896	2016-04-18	2022-01-21	250 000 000,00	EUR	Fixed Rate
2016-03-23	Dexia Credit Local	XS1383319461	2016-03-23	2018-03-23	1 000 000 000,00	USD	Floating Rate
2016-03-16	Dexia Credit Local	XS1379630608	2016-03-16	2021-03-16	2 000 000 000,00	EUR	Fixed Rate
2016-03-02	Dexia Credit Local	XS1373899167	2016-03-03	2019-02-24	300 000 000,00	GBP	Fixed Rate
2016-01-28	Dexia Credit Local	XS1351942633	2016-01-28	2019-03-28	1 750 000 000,00	USD	Fixed Rate
2016-01-22	Dexia Credit Local	XS1348774644	2016-01-25	2023-01-25	1 500 000 000,00	EUR	Fixed Rate
2015-10-23	Dexia Credit Local	XS1310941247	2015-10-27	2025-10-27	500 000 000,00	EUR	Fixed Rate
2015-07-30	Dexia Credit Local	XS1268552061	2015-07-31	2018-07-31	2 000 000 000,00	EUR	Fixed Rate
2015-06-15	Dexia Credit Local	XS1247493874	2015-06-17	2020-06-17	450 000 000,00	GBP	Fixed Rate
2015-06-05	Dexia Credit Local NY Branch	US25215BAR42	2015-06-05	2018-06-05	575 000 000,00	USD	3-month USD Libor + 20 bp
2015-06-04	Dexia Credit Local	US25215DAQ25	2015-01-30	2019-01-30	150 000 000,00	USD	2,25 %
2015-06-03	Dexia Credit Local	XS1242410733	2015-06-05	2020-06-05	500 000 000,00	EUR	Floating Rate
2015-03-18	Dexia Credit Local	XS1204255522	2015-03-19	2020-03-19	2 000 000 000,00	EUR	0,250 %
2015-02-10	Dexia Credit Local	XS1188135450	2015-02-12	2025-02-12	700 000 000,00	GBP	2.125 per cent.
2015-02-10	Dexia Credit Local	XS1189261966	2015-02-12	2017-02-13	500 000 000,00	EUR	Floating Rate
2015-02-10	Dexia Credit Local	XS1143093976	2015-02-12	2024-11-26	300 000 000,00	EUR	1.250 per cent.
2015-02-05	Dexia Credit Local	XS1185177687	2015-02-09	2016-08-09	300 000 000,00	EUR	Floating rate
2015-02-04	Dexia Credit Local	XS1143093976	2015-02-06	2024-11-26	300 000 000,00	EUR	1,250 %
2015-01-30	Dexia Credit Local	US25215BAP85	2015-01-29	2020-01-29	1 500 000 000,00	USD	1,875 %
2015-01-23	Dexia Credit Local	XS1143093976	2015-01-27	2024-11-26	350 000 000,00	EUR	1.250 per cent.

2015-01-19	Dexia Credit Local	XS1169977896	2015-01-21	2022-01-21	1 750 000 000,00	EUR	0.625 per cent.
2015-01-13	Dexia Credit Local	XS1090186864	2015-01-15	2017-06-09	250 000 000,00	USD	Floating rate
2014-11-25	Dexia Credit Local	XS1048900838	2014-11-27	2017-03-27	50 000 000,00	EUR	Floating rate
2014-11-25	Dexia Credit Local	XS1143093976	2014-11-26	2024-11-26	850 000 000,00	EUR	1,250 %
2014-10-08	Dexia Credit Local	US25215DAN93	2014-10-07	2017-10-07	2 000 000 000,00	USD	1,50 %
2014-09-15	Dexia Credit Local	XS1048900838	2014-09-16	2017-03-27	100 000 000,00	EUR	Floating rate
2014-09-12	Dexia Credit Local	XS1109652658	2014-09-15	2016-03-15	250 000 000,00	EUR	Floating rate
2014-09-09	Dexia Credit Local	XS1045697494	2014-03-18	2019-09-18	175 000 000,00	EUR	1.375 per cent
2014-07-30	Dexia Credit Local	XS1093140645	2014-08-01	2016-09-01	500 000 000,00	USD	Floating rate
2014-07-30	Dexia Credit Local	XS1092526034	2014-08-01	2016-02-01	200 000 000,00	EUR	Floating rate
2014-07-23	Dexia Credit Local	XS1090186864	2014-07-24	2017-06-09	350 000 000,00	USD	Floating rate
2014-07-18	Dexia Credit Local	XS1088209264	2014-07-21	2016-07-21	250 000 000,00	USD	Floating rate
2014-07-16	Dexia Credit Local	XS1087929730	2014-07-17	2017-07-17	1 000 000 000,00	GBP	1.875 per cent
2014-07-16	Dexia Credit Local	XS1087833460	2014-07-17	2024-07-17	25 000 000,00	USD	3.320 per cent
2014-07-08	Dexia Credit Local	XS1085171152	2014-07-10	2017-07-10	2 000 000 000,00	EUR	0,375 %
2014-06-04	Dexia Credit Local	US25215DAM11	2014-04-11	2017-01-11	50 000 000,00	USD	3-Month USD Libor + 40 bp
2014-05-23	Dexia Credit Local	US25215DAL38	2014-04-11	2017-01-11	90 000 000,00	USD	3-Month USD Libor + 40 bp
2014-05-07	Dexia Credit Local	XS1064971416	2014-05-12	2015-11-12	100 000 000,00	EUR	Floating rate
2014-04-11	Dexia Credit Local	XS1056572008	2014-04-15	2016-04-15	200 000 000,00	GBP	Floating rate
2014-04-09	Dexia Credit Local	XS1055439993	2014-04-11	2024-04-11	201 000 000,00	EUR	2.250 per cent
2014-04-08	Dexia Credit Local	XS1048900838	2014-03-27	2017-03-27	250 000 000,00	EUR	Floating rate
2014-03-26	Dexia Credit Local	US25215DAK54	2013-12-11	2017-01-11	70 000 000,00	USD	3-Month USD Libor + 40 bp
2014-03-25	Dexia Credit Local	XS1048900838	2014-03-27	2017-03-27	500 000 000,00	EUR	Floating rate
2014-03-18	Dexia Credit Local	XS1046680036	2014-03-20	2015-06-20	200 000 000,00	USD	Floating rate
2014-03-14	Dexia Credit Local	XS1045697494	2014-03-18	2019-09-18	1 750 000 000,00	EUR	1,375 %
2014-01-30	Dexia Credit Local	XS1023721233	2014-01-31	2016-01-31	500 000 000,00	EUR	Floating rate
2014-01-30	Dexia Credit Local	US25215BAJ26	2014-01-30	2019-01-30	1 500 000 000,00	USD	2,25 %
2014-01-22	Dexia Credit Local	XS1019709069	2014-01-22	2021-01-22	1 250 000 000,00	EUR	2,00 %
2014-01-22	Dexia Credit Local	US25215BAG86	2014-01-21	2016-01-21	300 000 000,00	USD	3-Month USD Libor+28bps
2014-01-22	Dexia Credit Local	US25215BAF04	2014-01-17	2016-01-17	300 000 000,00	USD	3-Month USD Libor+30bps
2014-01-22	Dexia Credit Local	US25215DAH26	2013-12-11	2017-01-11	200 000 000,00	USD	3-Month USD Libor+40bps
2013-12-11	Dexia Credit Local	US25215BAE39	2013-12-11	2014-12-11	130 000 000,00	USD	3-Month USD Libor+22bps
2013-12-11	Dexia Credit Local	US25215BAD55	2013-12-11	2017-01-11	500 000 000,00	USD	3-Month USD Libor+40bps
2013-11-13	Dexia Credit Local	US25215BAC72	2013-11-13	2015-11-13	500 000 000,00	USD	3-Month USD Libor+30bps
2013-11-07	Dexia Credit Local	US25215BAB99	2013-11-07	2016-11-07	500 000 000,00	USD	3-Month USD Libor+38bps
2013-10-30	Dexia Credit Local	XS0987392205	2013-11-04	2015-11-04	500 000 000,00	EUR	Floating Rate

2013-10-28	Dexia Credit Local	XS0986147709	2013-10-29	2018-10-29	1 750 000 000,00	EUR	1,625 %
2013-10-18	Dexia Credit Local NY Branch	US25215BAA17	2013-10-18	2016-10-18	2 000 000 000,00	USD	1,25 %
2013-09-05	Dexia Credit Local	XS0969522951	2013-09-09	2014-09-09	250 000 000,00	EUR	Floating rate
2013-07-23	Dexia Credit Local	XS0954250899	2013-07-25	2014-07-25	250 000 000,00	EUR	Floating rate
2013-07-23	Dexia Credit Local	XS0954250543	2013-07-25	2014-07-25	250 000 000,00	EUR	Floating rate
2013-07-10	Dexia Credit Local	XS0951560969	2013-07-11	2016-07-11	1 500 000 000,00	EUR	1.00 per cent
2013-05-02	Dexia Credit Local	FR0121389128	2013-02-06	2015-01-15	5 000 000 000,00	EUR	Floating rate
2013-05-02	Dexia Credit Local	FR0121389136	2013-02-05	2015-02-05	5 000 000 000,00	EUR	Floating rate
2013-05-02	Dexia Credit Local	FR0121389110	2013-02-04	2014-12-04	2 834 000 000,00	EUR	Floating rate
2013-04-16	Dexia Credit Local	FR0121569208	2013-04-16	2014-04-17	100 000 000,00	EUR	Floating rate
2012-12-03	Dexia Credit Local	FR0120957370	2012-08-07	2013-08-08	250 000 000,00	EUR	Floating rate
2012-10-19	Dexia Credit Local	FR0121162004	2012-10-19	2014-04-30	300 000 000,00	EUR	Floating rate
2012-10-05	Dexia Credit Local	FR0121132833	2012-10-05	2013-01-07	240 000 000,00	EUR	Floating rate
2012-09-28	Dexia Credit Local NY Branch	US25214LAM46	2012-09-28	2013-09-27	500 000 000,00	USD	Fixed rate
2012-09-26	Dexia Credit Local	FR0120630324	2012-10-25	2014-03-28	382 000 000,00	EUR	Floating rate
2012-09-24	Dexia Crédit Local	FR0121078259	2012-09-24	2013-09-25	4 800 000 000,00	JPY	Fixed rate
2012-09-21	Dexia Crédit Local	US25214LAK89	2012-09-21	2013-09-20	750 000 000,00	USD	Fixed Rate
2012-09-18	Dexia Crédit Local	FR0121078325	2012-09-17	2013-09-18	650 000 000,00	EUR	Floating Rate
2012-09-18	Dexia Crédit Local	US25214LAH50	2012-09-17	2013-09-16	228 400 000,00	USD	Fixed Rate
2012-09-17	Dexia Crédit Local	US25214LAG77	2012-09-13	2013-09-12	1 000 000 000,00	USD	Fixed rate
2012-09-17	Dexia Crédit Local	US25214LAF94	2012-09-07	2013-09-06	79 700 000,00	USD	Fixed Rate
2012-09-17	Dexia Crédit Local	US25214LAE20	2012-09-07	2013-09-06	1 700 000 000,00	USD	Fixed Rate
2012-09-12	Dexia Crédit Local	FR0121078119	2012-09-10	2013-09-11	200 000 000,00	EUR	Floating Rate
2012-08-30	Dexia Crédit Local	FR0121041505	2012-08-29	2013-08-30	500 000 000,00	JPY	Fixed Rate
2012-07-09	Dexia Crédit Local	US25214LAA08	2012-06-28	2014-10-22	125 000 000,00	USD	Floating Rate
2012-07-09	Dexia Crédit Local	US25214LAC63	2012-06-28	2015-06-17	294 375 000,00	USD	Floating Rate
2012-04-17	Dexia Crédit Local	FR0120630548	2012-04-16	2014-10-16	150 000 000,00	EUR	Floating rate
2012-04-02	Dexia Crédit Local	FR0120630316	2012-03-28	2013-04-05	100 000 000,00	EUR	Floating rate