

Access Management Manual for Administrators

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1 GENERAL

This manual is intended for access administrators or OneGate Admin who have the right to create and modify user access within or outside their enterprise.

Terms specific to the application are explained in a glossary at the end of this guide.

2 PRELIMINARIES

In order to be able to grant access to users (phase 3), enterprises must complete some preliminary steps on platforms managed by the federal government.



In the following pages we shall take you through these steps.

2.1 STEP 1 APPOINT A PRINCIPAL ACCESS MANAGER (GAP)

The principal access manager is the person who, within the enterprise or public institution, can manage access for the various government online applications. The operating principle is the same as for other eGov applications (Dimona, DmfA, FinProf, InterVAT...). Your enterprise or public institution probably already uses this type of applications, and your organisation probably already has a principal access manager.

The principal access manager can delegate the access management by appointing supplementary access managers who will each manage the access for a group of applications (a domain). In the case of the **OneGate** online application, this is the access manager for the domain **economy**.

Access managers are generally members of the personnel department. If you do not know the access managers in your organisation, you can contact the CSAM helpdesk by email (info@csam.be) or by telephone (02/290.28.45).

CSAM's general web page <u>https://www.csam.be/fr/gestion-gestionnaires-acces.html</u> describes the access management.

That page gives a step-by-step guide describing the appointment of access managers. <u>https://csam.be/fr/documents/pdf/guide-utilisateur.pdf</u>

2.2 STEP 2 ASSIGNING THE ONEGATE ADMIN ROLE

The principal access manager or the (joint) access managers for the domain "**economy**" within the enterprise or public institution can assign the "OneGate Admin" role by completing the following six steps.

Log in to the role management site with your eID card or via itsme <u>https://iamapps.belgium.be/rma/generalinfo.</u>



Click on 'create a role assignment via National Number'.

ni fr de en		Other informat	tion and public services www	w.belgium.be
My eGov role manageme	ent	Fre	quently Asked Questions L	be
			A	(Log out) 🛡
My outstanding tasks My role assignments	Role assignment management	Invitation management	My Dashboard	
View the	Are you using this application for the first tin e <u>user manual</u> and manage your <u>Preference</u>	ne? 2 settings		×
Work Manage your ro	ting with My eGov role mana ole assignments on this site and see the over invitations for role assignments.	agement view of requests and		
My outstanding tasks Overview of all outstanding and completed reque	ests	Manage role ass Manage all your role assig	signments Inments	
Top tasks, you wish to: view the overview of requests request approve or decline (0) Adding to requests (0) Create a new role assignment for an existing employee		Top tasks, you wish to: • view the overview of you • Create a new role assigned employee • Create a role assignment	ur managed role assignme nment for an existing nt via National Number	nts
My role assignments Overview of your active role assignments		Manage invitatio	DNS tions for role assignments	
Top tasks, you wish to: • view the overview of your current role assignm • view the overview of all role assignments • Requesting a role assignment yourself	<u>nents</u>	Top tasks, you wish to: • send an invitation for a r • manage templates	tole assignment	

2.2.1 Step 1: select an individual

Enter the National Register Number of the user¹ who is to manage access to OneGate in your enterprise or your own National Register Number as follows:

fr de en			Other informati	ion and public services w	ww.belgium.be	
My eGov ro	le management		Fres	uentiy Asked Questions	<u>User agreement</u>	
				A	(Log out) 💙	
My outstanding ta	ks My role assignments Role assign	nment management	Invitation management	My Dashboard		
Role assignment m	anagement: immediately issue	a new role ass	ignment			
Step 2: Enterprise	Select the individuals to whom you wish to allocate a	role assignment.				
Step 3: Roles						
Step 4: Properties	- Selected individuals					
Step 5: Details	You have not added any persons yet. Search below	w for the persons to whom you	, wish to assign a role.			
Step 8: Summary	Searching for individuals Run a search for the person to whom you wis National register numbe	ision a role by way of his Nat f Search	tional Number			
	Gancel				Next step	
	About th	is website Your orivacy 22.0.0 2022 Federal Government				

After you click on 'Search' a window opens. Click on 'Add':

				on and public services <u>every below be</u> .be
My eGov role	e managemo	ent	En	.be
My outstanding tasks	My role assignments	Role assignment management	Invitation management	My Dashboard
Role assignment mar	nagement: immedia	tely issue a new role ass	gnment	
Sigo 1. Persons Sigo 2. Enterprise Sigo 3. Roke Elay 4. Properties Biop 5. Detech Biop 6. Externey	Step 1: Individuals Beact the individuals Search result This is the person to wh Sumame	with to shocks a the assignment. on the National Number has been assigned. First name	e	
	Cancel		Add	Nettop
		About this web site Your privacy 22.0.0 © 2012 - 2022 Federal Government		

¹ N.B. Anyone logging in with CSAM must first activate digital keys on the website <u>https://iamapps.belgium.be/sma/.</u> For Onegate, the eID digital key must be activated. If this step was not carried out by the person given the role at the time of the role assignment, the message 'Person not found' appears.

Confirm the addition of this person by clicking on 'Next step':

My eGov role management			Fre	quently Asked Questions	<u>User agreemen</u>	
						b
					4	(Log out)
My outstanding t	asks My role assignments	Role assignment	t management	Invitation management	My Dashboard	
Step 1: Persons	Step 1: Individuals			.g.m.em		(
Step 2: Enterprise	Select the individuals to whom you	wish to allocate a role as	ignment.			
Step 3: Roles	Selected individuals					
Step 5: Details	You have not added any person	ns yet. Search below for the	persons to whom you	u wish to assign a <mark>role.</mark>		
Step 6: Summary	Display 10 🗸 name per pag	ge				
	Surname	\$	First name	\$		
					Delete	
	Searching for individuals	whom you wish to assign a	role by way of his Nat	tional Number		
	Nation	al register number	earch			
	Cancel					Next step

2.2.2 Step 2: selecting the company

Select the company for which the OneGate Admin role is to be assigned:

ni fr de en			Other informat	ion and public services <u>w</u>	ww.belgium.be	
My eGov role	e manageme	ent	Ens	ruentiv Asked Questions	<u>L.be</u>	
				.	(<u>bec est</u>) 🤜	
My outstanding tasks	My role assignments	Role assignment management	Invitation management	My Dashboard		
Role assignment man	agement: immedia	tely issue a new role ass	ignment			
Step 1: Persons	Step 2: Select enterprise				2	
Step 2: Enterprise	Select the enterprise for which you	Select the enterprise for which you wish to impute role assignments				
Step 3: Roles	[
Step 4: Properties	Select enterprise					
Step 5: Details	 No official basis van b 					
Step 8: Summary						
	Previous step Cancel				Next step	
		About this website Your privacy				
		22.0.0				
		© 2012 - 2022 Federal Government				

Continue by clicking on 'Next step'.

2.2.3 Step 3: selecting the role

You come to the page which will enable you to assign the Onegate Admin role to the user:

y online roles with the governme	e managemo	ent	Fres	uenty Asked Questions User a	be
				<u>-</u>	<u>og out</u>)
My outstanding task	My role assignments	Role assignment management	Invitation management	My Dashboard	
ole assignment ma	nagement: immedia	tely issue a new role ass	ignment		
3					ő
itep 1: Persons	step 3: selecting the roles				l
itep 2: Enterprise	Select the roles you wish to assign	for each (sub)enterprise selected.			
itep 3: Roles	(*) = mandatory field				
tep 4: Properties	Roles for enterprise: Nation	ale Bank van België, 0203 201 340			
itep 5: Details	Roles for enterprise. Nation	ale balik van beigie, 0205.201.540			
tep 6: Summary	Possible values		Selected values*		-
	Q Damo Pole for Economy	×	<u>م</u>		-
	FODECO-Keycloak-POC	î la	1		÷
	FODECO POC SSL VPN KBOwi: gegevens KBO, RRI	NP, BIS-register			
	KBOwi: gegevens van de KE	30 Store Sto			
	KWR Mystery Visitor				
	KWR Partner KWR Quality Manager	-			-
					_
	Previous step Cancel			N	ext step
	All and a second se				

Look for the 'Onegate Admin' role. When you have found it, select it and use the arrow on the righthand side of the screen to toggle it:

	Gov role	manageme	ent	Fre	quently Asked Questions User agreement
	_				be
					(Log out)
🛸 Myo	outstanding tasks	My role assignments	Role assignment management	Invitation management	My Dashboard
lole ass	ignment man	agement: immedia	tely issue a new role ass	ignment	
Step 1: Persor	ns	Step 3: Selecting the roles			ĺ
itep 2: Enterp	rise	Select the roles you wish to assign	for each (sub)enterprise selected.		
tep 3: Roles		(*) = mandatory field			
Step 4: Propert	Des	Roles for enterprise: Nation	ale Bank van België, 0203 201 340		
tep 5: Details	(
Step 6: Summa	ary	Possible values		Selected values*	
		Q Onegate admin	>	OneGate Admin	*
			>> <		
			~	i	
		Previous step Cancel			3 Next step
	l				

Click on 'Next step' to confirm this selection.

2.2.4 Step 4: duration of the role

This step involves assigning a limited or unlimited duration to the role by selecting a date from the calendar or by ticking the 'unlimited' box:

My ^{Ay onlir}	eGov role	manageme	ent	Free	uenty Asked Questions	
					2	Log out)
*	My outstanding tasks	My role assignments	Role assignment management	Invitation management	My Dashboard	
Role	assignment man	agement: immedia	tely issue a new role ass	ignment	2	
Step 1:	Persons	Step 4: Select role properties				?
Step 2:	Enterprise	Select the relevant properties for each role selected.				
Step 3:	Roles	(*) = mandatory field				
Step 4:	Properties					
tep 5:	Details	Role properties for OneGate	Admin within enterprise Nationale Bank (van Beigle, 0203.201.340		
Step 6:	Summary	Duration of role assignment	from * 24/06/2022	or 🔽 Unlimited		
		Previous step <u>Cancel</u>				Next step

2.2.5 <u>Step 5: entering personal details</u>

Step 5 involves entering an email address to notify users of the role assignment:

My eGov rol	e managem	ent	Freq	uently Asked Questions User agree	ement
					C
				🐣 (Log.	out)
My outstanding tas	My role assignments	Role assignment management	Invitation management	My Dashboard	
itep 1: Persons Step 2: Enterprise Step 3: Roles	Step 5: Enter personal details Enter the e-mail addresses of the (*) = mandatory field	Step 6: Enter personal details Enter the e-mail addresses of the persons selected. (*) = mandatory field			
Step 4: Properties Step 5: Details	Personal details				
Step 6: Summary	Surname	First name	E-mail a	ddress	
	Previous step <u>Cancel</u>			Next	step
	Previous slep Cancel				Next

2.2.6 Step 6: role assignment summary

🗌 My outstanding tasks My role assignments Role assignment management Invitation management My Dashboard Role assignment management: immediately issue a new role assignment Step 6: Summary of the direct role assignment (via National Number) ? Step 1: Persons Step 2: Enterprise Step 1: Persons Change Step 3: Roles Step 4: Properties First name Surname Step 5: Details Step 6: Summary Step 2: (Sub)Enterprise Change Nationale Bank van België, 0203.201.340 Step 3: Roles Change OneGate Admin Step 4: Role properties Change OneGate Admin Validity period of 30/05/2022 to permanent inclusive Step 5: Enter personal details Change Surname First name E-mail address 2 Personal message Add personal message for the approver(s) Previous step Cancel Complete direct role assignment

The final step concludes the direct role assignment:

The Administrator receives an email informing him that the OneGate Admin role has been assigned.

3 THE RIGHTS MANAGEMENT MODULE

Once the OneGate Admin role has been assigned, the person in charge of managing access within the enterprise can log in to Onegate <u>https://onegate.nbb.be/</u> and create access for internal users within the enterprise or external users (accountants or auditors).

3.1 INITIAL LOG-IN BY AN ADMINISTRATOR

After clicking on 'Click here to continue' below:

National Bank OF BELGUM	
Welcome to OneGate ! You will be now redirected for CSAM authentication. Click here to continue	

The administrator is redirected to the CSAM portal to choose between two methods of identification, using an identity card (1) or via itsme (2):

nl fr de en		
CSAM	Log on to online public s	services
Choose your digit	al key to log in igital identity	<u>Need help?</u>
LOG IN	er LOG IN via itsme	e nt

Next, the administrator must choose to log in 'in the name of an enterprise':

nl fr de en		be
CSAM	Log on to online public services	
Choose how you in your own nam in the name of a	want to log in: ie Next	
Why this choice?		
You can access the	government online as a member of one of these target groups:	
in own name (citi:in the name of a c	ren) ompany (responsible person in a company)	
Each target group o	fers you different options and rights as a user.	

Click on 'Continue' to gain access to OneGate.

When logging in for the first time, the administrator is asked to confirm his profile (1) and his access to OneGate domains or reports (2) in order to declare or consult existing data.

Before you begin reporting for Banque Nation	ale de Belgique 🛛 🕕	
Nom		Í
Adresse e-mail*		
Type d'utilisateur	Administrator	
Admin: Les administrateurs sont créés en les	ur attribuant le rôle OneGate-admin sur la plateforme <u>Ma gestion des rôles eGov</u>	
Sélectionnez les domaines ou les rapports que cet	utilisateur peut remplir ou consulter.	
Recherche de domaine ou de rapport		
AG1 - AGUILONIUS1		0/2 rapport 🔺
AG2 - AGUILONIUS Bac à sable.		0/1 rapport 🔺
AML - Anti Blanchiment		0/2 rapport 🔺
		Enregistrer Fermer

If the administrator himself wants access to OneGate reports in order to declare data or consult existing data, he <u>must grant himself access by selecting the domain(s) or report(s) for which he is to</u> declare or consult data.

On the basis of the declaration obligations of the active declarer, the domain reports to be completed are displayed automatically. The administrator only has to choose the domains or reports to which he needs access.

Before you begin reporting for Banque Nationale de	Belgique	
Type d'utilisateur	Administrator	^
Admin: Les administrateurs sont créés en leur attribus	nt le rôle OneGate-admin sur la plateforme <u>Ma gestion des rôles eGov</u> .	
Sélectionnez les domaines ou les rapports que cet utilisateu	peut remplir ou consulter.	
Recherche de domaine ou de rapport	(
AG1 - AGUILONIUS1		0/2 rapport 🔺
AG2 - AGUILONIUS Bac à sable.		0/1 rapport 🔦
AML - Anti Blanchiment		0/2 rapport 🔺
BAR - Bank Account Register		0/1 rapport 🧥
BB2 - 2011/2013 GUARANTEE AGREEMENT		0/1 rapport 🔨 👻
		Enregistrer Fermer

The differences between these two types of access are explained in point 3.3.4.

If the administrator does not want access to OneGate domains and reports, there is no need to fill in the bottom part. The administrator only needs to confirm his profile by clicking on 'Save, then proceed to create a user from the 'User management' menu:

Home Reports Uploads Messages	User Management Help.		C EN Banque Nationale de Belgique 14 S Serena Villiam kao - cossorisa
WELCOME TO ONEGATI	E		Serena Williams MIRE Society Serena Williams Sindo be
Reports per due date	Reports per domain	Upload a file	Cath profile Active declarer Bangar Italianale de Belgique teto: excessione Constant previone Constant State Constate Constate Constate Constate Constate Constate

3.2 CREATING USERS

Users are created via the User management menu.

Home Reports Uploads Messages User Management Help	C EN Banque Mationale de Belgique 1, Serena Williams KBO- 6203201340
Reports per due date Image: Comparing the second	Serena Williams Name access Name access Reporte Ve declarer Ve declarer Ve traisonate de fielgique N Contract presons So SSSS SSSSS SSSSS

To enable users to declare or consult data in Onegate, the administrator has to create the users. The administrator can create three types of users:

- 1. Internal: the user belongs to the same enterprise as the access administrator.
- 2. Third-party user: the user belongs to another enterprise (firm of accountants, etc.). The user declares in the name of the enterprise subject to OneGate obligations.
- **3.** Auditors who require access to OneGate reports for the purpose of auditing financial institutions and insurance/reinsurance companies.

We shall describe the profile creation procedure for each of these user types:

3.2.1 Creating an internal user

By clicking on the **+** Invite user button, the administrator is redirected to the user creation page which comprises two sections to be completed by the administrator:

Invite user		
National registration number*	National registration number	Â
Email address*	Email address	
Type of user	Internal user Third party user	
Admin: Admin users are created by attributing them the OneGate-ad	min role on the <u>My #Gov</u> platform.	
Select which domains or reports this user can edit or view.		
Search domain or report		
AG1 - AGUILONIUS1		0/2 report 🔨
AG2 - AGUILONIUS Sandbox.		0/1 report 🔺
AML - Anti Money Laundering		0/2 report 🔺
BAR - Bank Account Register		0/1 report 🔺
BB2 - 2011/2013 GUARANTEE AGREEMENT		0/1 report 🔺
BBD Balance of payments		0/4 mport .
		Send Close

<u>Section 1</u>: personal details (register number and email address) and user type. Section 2: authorisations granted to the user.

1. User details

The user is created on the basis of the national register number². When accessing the Onegate application to make a declaration, the user will be asked to log in with his eID card or via itsme, thus obtaining the national register number corresponding to the profile created by the administrator. Email address: this address is used to send the user a message informing him that his profile has been created.

2. Authorisations per domain/report

Once the first part of the profile has been completed the administrator can proceed to grant access per domain or per report by selecting these values in Section 2.

3.2.2 Creating a third-party user

If the declarer has opted to delegate declaration responsibilities to an external company (such as a firm of accountants) the administrator will then need to create a third-party user.

This type of user is created in the same way as an internal user. The difference in the profile concerns the box to be ticked: 'I hereby delegate a third-party user to complete and consult on behalf of **my company the electronic declarations in OneGate**' which obliges the administrator to recognise that power to make declarations in OneGate has been delegated to a third p + Invite user To create a third-party user declarer the administrator has to click on the button then

To create a third-party user declarer the administrator has to click on the button ther choose 'third party user' (1) which displays the box for delegation of power (2):

Invite user		
National registration number*	National registration number	
Email address*	Email address	
Type of user	Internal user Third party user	
Admin: Admin users are created by attributing them the OneGate-ad	min role on the <u>ldy #Gov</u> platform.	
Select which domains or reports this user can edit or view.		
Search domain or report		
AG1 - AGUILONIUS1		0/2 report 🔺
AG2 - AGUILONIUS Sandbox.		0/1 report 🔺
AML - Anti Money Laundering		0/2 report 🔺
BAR - Bank Account Register		0/1 report 🖍
BB2 - 2011/2013 GUARANTEE AGREEMENT		0/1 report 🔺
		Send Close

For a better continuity of access we recommend, if possible, to create several third party users within the same accounting firm.

² The national register numbers are used only for authentication for the purpose of the application. The National Bank does not reuse them because the treatment applied ('hashing') renders them unusable.

In addition, the Law 25 NOVEMBER 2018. - Act on various provisions concerning the National Register and population registers states: An authorization for the use of the National Register number is not required if the National Register number is used exclusively for the purpose of identification and authentication of a natural person in the context of an IT application offered by a private or public institution under Belgian law or by the authorities, institutions and persons referred to in Article 5, § 1.

3.2.3 Creating an auditor user

Auditor users are created by administrators who have to give access to Onegate reports for the purpose of audits on financial institutions and insurance/reinsurance companies.

The specific characteristic of this type of user concerns permissions. More particularly, by default the auditor only has access to the REV domain in data editing:

Auditor			
Name	(B-000154)		*
Email address*	cristina.chihaia@nbb.be		
Admin: To allow a user to manage users and reports accesses, you n	eed to create the user in <u>My eGoy</u> .		
Select which domains or reports this user can view or edit.			
Search domain or reports			
Editor			
REV - Revisor - Réviseur Can access all reports of the domain: new reports inside the domain will be automatic	saly added		1 rapport 🖍
Viewer			
AG1 - AGUILONIUS1			0/2 rapport 🔺
AG2 - AGUILONIUS Bac à sable.			0/1 rapport 🔺
AML - Anti Blanchiment Can access the selected reports only: new reports inside the domain will need to be mu	inually added by administrators		2/2 rapports 🔺
BAR - Bank Account Register Can access the selected reports only: new reports inside the domain will need to be mi	nually added by administrators		1/1 rapport 🔺
		Enregistrer	• Supprimer Fermer

For auditors, access to the other domains is 'read only', meaning that the auditor can only consult the data submitted by the declarers being audited.

Auditor	
Verificat Verificat - Reviseur Can access all reports of the domain new reports inside the domain will be automatically added	1 rapport 🔨
Viewer	
A01 - AGUILONIUS1	0/2 rapport 🔺
A02 - AGUILONIUS Bac à sable.	0/1 rapport 🔺
AML - Anti Blanchiment Can access the selected reports only new reports inside the domain will need to be manually added by administrators	2/2 rapports 🔺
BAR - Bank Account Register Can access the selected reports only new reports incide the domain will need to be manually added by administrators	1/1 rapport 🔺
B82-2011/2013 GUARANTEE AGREEMENT	0/1 rapport 🔨
BBP - Balance des paiements	0/4 rapport 🔺
CBS - Centrale des bilans	2/4 rapports 🔺
CPA - Assurances	0/2 rapport 🔺
DMT - Db Demat	0/1 rapport 🔺
IP8 - Incident Payment Service Provider Banks	0/1 rapport 🔨
	Enregistrer Supprimer Fermer

3.2.4 Granting access per domain/report

The domain reports to be completed are displayed automatically on the basis of the declaration obligations of the active declarer.

The administrator should only choose the domains or reports to be assigned to the user being created.

The differences between the two types of access are explained below:

3.2.4.1 Access per domain

Granting access per domain will give the user access to all the reports in the domain. When a new report is added to the domain the user will automatically have access to that new report.

Regular user		
MBS - MBS		0/58 rapport 🔺 📩
MUN - Guidelines on the "data collection exercise regarding high earners" and "remuneration benchmarking exercise"		0/2 rapport 🖍
NRA - Resolution Authority Domain (NRA)		0/18 rapport 🔺
PRT - Portefeuille		0/1 rapport 🔨
PST - Domain for Payment Statistics survey		0/2 rapport 🔺
REV - Revisor - Réviseur		0/1 rapport 🔨
SXX - Commerce Extérieur Can access all reports of the domain: new reports inside the domain will be automaticcally added	Editor 📢	3 rapports 🔺
TST - Domaine de test		0/4 rapport 🔺
UI1 - Test domain Upgrade User Interface 7.1 - Institute NBB		0/1 rapport 🔨
	Enregistrer	Supprimer Annuler

3.2.4.2 Access per report

It is possible to limit users' access to particular reports within a domain. If the administrator decides to grant access to some of the reports in a domain, the administrator has to open the corresponding domain line (1) to expand the list of domain reports (2):

User	
	*
IPB - Incident Payment Service Provider Banks	0/1 report 🔺
MBS-MBS	0/58 report
MUN - Guidelines on the "data collection exercise regarding high earners" and "remuneration benchmarking exercise"	0/2 report 🔺
NRA - Resolution Authority Domain (NRA)	0/18 report
PRT-Portfolio	0/1 report 🔺
PST - Domain for Payment Statistics survey	0/2 report 🔺
SXX - Foreign Trade	0/3 report 🐱
Ongoing reporting obligations	0/3 report 🗸
EX19E - Intrastat Arrival: Extended declaration	
😢 🔲 EX195 - Intrastat Arrival: Standard declaration	
INTRASTAT_X_S - Intrastat Dispatch: Standard declaration (format 2019)	
TST - Test Domain	0/4 report 🔺
UI1 - Test domain Upgrade User Interface 7.1 - Institute NBB	0/1 report 🔺
	×
	Save Delete Close

Then tick the box corresponding to the report to which the user is to have access (3):

User	
IPB - Incident Payment Service Provider Banks	0/1 report 🥆
MBS-IMBS	0/58 report 🔺
MUN - Guidelines on the "data collection exercise regarding high earners" and "remuneration benchmarking exercise"	0/2 report 🔺
NRA - Resolution Authority Domain (NRA)	0/18 report 🔺
PRT - Portfolio	0/1 report 🖍
PST - Domain for Payment Statistics survey	0/2 report 🔺
SXX - Foreign Trade Can access the selected reports only. Then reports incide the domain will need to be manually added by edministrators	1/3 report 🗸
Ongoing reporting obligations	1/3 report 🗸
EX19E - Intrastat Arrival: Extended declaration EX19S - Intrastat Arrival: Standard declaration INTRASTAT_X_S - Intrastat Dispatch: Standard declaration (format 2019)	Cáltor
TST - Test Domain	0/4 report 🔺
UII - Test domain Upgrade User Interface 7.1 - Institute NB8	0/1 report 🔺
	Save Delete Cancel

In the above example the administrator has given editing access (4) to a single report in the SXX domain. The other two reports have therefore not been assigned to a user. To draw the administrator's attention to this point, a dot appears on the Reports tab indicating the number of reports assigned to users:

User Management			
	Users	Auditors Reports 2	
No existing access for the following reports			
Search domain or report			
SXX - Foreign Trade			2 reports Add user
Ongoing reporting obligations			
EX19E - Intrastat Arrival: Extended declaration INTRASTAT_X_S - Intrastat Dispatch: Standard declaration (format 2019)			Add user

3.2.5 Current and past obligations

Current declaration obligations: these are obligations that the enterprise must fulfil and which have an end date.

Past declaration obligations: these are obligations with an end date in the past.

When to grant access to an obsolete obligation?

Approved auditors may need access to reports relating to expired obligations in order to consult data entered by enterprises being audited.

3.2.6 Editor vs. Reader

Editing rights enable the editor to write on OneGate reports. Conversely, if the created user is only to have reading rights, solely for consulting the data, the reading right has to be activated for the reports or domains.

Editor - Role assigned by default to new internal and external users with the exception of auditors (see 3.3.3)

3.2.7 Finish – send an email

Once the user data and authorisations have been filled in, the administrator can proceed to create the user by clicking on send:

Search domain or report 4 A01 - AOULONUS1 0/2 rep A02 - AOULONUS Sandbox. 0/1 rep A04 - Antil Money Laundering 0/2 rep BAR - Bank Account Register 0/1 rep BBR - Sank Account Register 0/1 rep BBR - FoltPKI - Foreign activities : Sanks Editor Col Finished reporting obligations 0/3 rep Editor ColTRA - Foreign activities : tourism 0/3 rep	earch domain o		
A01-AOULONIUS1 0/2 reg A02-AGULONIUS Sanbox. 0/1 reg AML-Anti Money Laundering 0/2 reg BAR-Bank Account Register 0/1 reg B82-2011/2013 OURANTEE AGREEMENT 0/1 reg B82-0011/2013 OURANTEE AGREEMENT 1/1 reg B82-0011/2014 OURDENT THE AGREEMENT 1/2 reg B910-101 FOL FOL -Foreign activities : Banks Editor B910-101 FOL FOL -Foreign activities : Banks 0/1		report	
A02 - AGUILONIUS Standbox. 0/1 reg AML - Anti Money Laundering 0/2 reg BAR - Bank Account Register 0/1 reg B82 - 2011/2013 GUARANTEE AGREEMENT 0/1 reg B92 - 2011/2013 GUARANTEE AGREEMENT 0/1 reg B92 - Balance of payments 0/1 reg Conscience the whord register on their register on the register on	AG1 - AGU	JILONIUS1	0/2 report 🔨
AML - Anti Money Laundering 0/2 reg BAR - Bank Account Register 0/1 reg BB2 - Salance of payments 0/1 reg Conscient Resident feature of payments 1/4 reg Ongoing reporting obligations 1 reg Finished reporting obligations 1 reg Finished reporting obligations 0/3 reg Finished reporting obligations 0/3 reg	AG2 - AGU	JILONIUS Sandbox:	0/1 report 🔺
BAR-Bank Account Register 0/1 reg B82-2011/2013 GUARANTEE AGREEMENT 0/1 reg B82-2011/2013 GUARANTEE AGREEMENT 0/1 reg B82-2011/2013 GUARANTEE AGREEMENT 0/1 reg Conscient websited meeting being activities : Banks 1/4 reg Conscient websited meeting being activities : Banks 1/2 reg Finished reporting abligations 1/2 reg Finished reporting abligations 0/3 reg Finished reporting abligations 0/3 reg	AML - Ant	i Money Laundering	0/2 report 🔺
B82 - 2011/2013 GUARANTEE AGREEMENT 0/1 reg B8P - Balance of payments Consistent the selected report only flow resons incled to be manually added by administrators 11/4 reg Ongoing reporting obligations 1 reg Image: Select on the selected report only flow resons incled to be manually added by administrators 1 reg Image: Select on the selected report only flow resons incled to be manually added by administrators 1 reg Image: Select only flow resons incled to be manually added by administrators 1 reg Image: Select only flow resons incled to be manually added by administrators 1 reg Image: Select only flow resons incled to be manually added by administrators 0 reg Image: Select only flow resons incled to be manually added by administrators 0 reg Image: Select only flow resons incled to be manually added by administrators 0 reg Image: Select only flow resons incled to be manually added by administrators 0 reg Image: Select only flow resons incled to be manually added by administrators 0 reg Image: Select only flow resons incled to be manually added by administrators 0 reg Image: Select only flow resons incled to be manually added by administrators 0 reg Image: Select only flow resons incled to be manually added by administrators 0 reg Image: Select only flow resons incled to be manually added by administrators 0 reg	BAR - Bar	ik Account Register	0/1 report 🔨
BBP - Balance of payments 1/4 rep Char access the selected reports only like reports inside the domain will need to be menually added by administrators 1/4 rep Ongoing reporting obligations 1 rep Image: Char Access the selected report only like reports Editor Image: Char Access the selected report only like reports Finished reporting obligations 0/3 rep Image: Char Access the selected report only like reports 0/3 rep	BB2 · 201	1/2013 GUARANTEE AGREEMENT	0/1 report 🔺
Ongoing reporting obligations 1 rep Image: Sport Prior P	BBP - Ball Can access t	ance of payments The selected reports only tiev reports inside the domain will need to be manually added by administrators	1/4 report 🗸
F01PK1 - Poreign activities : Banks Editor Finished reporting obligations 0/3 rep	Ongoing r	eporting obligations	1 report 🗸
Finished reporting obligations 0/3 rep P02TRA - FO2TRA - Foreign activities : tourism		F01PKI - F01PKI - Foreign activities : Banks Editor	
F02TRA - F02TRA - Foreign activities : tourism	Finished r	reporting obligations	0/3 report 🗸
		F02TRA - F02TRA - Foreign activities : tourism	
F03EXC - F03EXC - Goods community concept		F03EXC - F03EXC - Goods community concept	
F03EXN - F03EXN - Goods - national concept			
CBS - Central Balance Sheet Office 0/4 rep		F03EXN - F03EXII - Goods - national concept	
	CBS - Cen	F03EXN - F03EXN - Goods - national concept tral Balance Sheet Office	0/4 report 🦒

An email will then be sent to the user to notify him/her of the recently created access.

The user profile will have 'Invitation pending' status until the user logs in to the application:

(0-000264)	(invitation pending)
(B-000239)	(internal)
B-000179)	Administrator
(B-000228)	Administrator
(8-000155)	Administrator
(B-000022)	Third party

Once the user has logged in, that status will become 'Internal:

(6-00264)	
(B-000239)	Internal
(B-000179)	Administrator
(8-000228)	Administrator
(8-000155)	Administrator
(8-000022)	(Third party)

3.3 GRANTING ACCESS ON THE BASIS OF NON-ASSIGNED REPORTS

If the administrator has granted access on the basis of reports, the non-assigned reports appear in the Reports tab.



In the example in point 3.3.4.2, a single report in the SXX domain has been assigned to a user. That therefore leaves two reports which have not been assigned to a user.

SXX - Commerce Extérieur	0	2 rapports	Add user
Current reporting obligations			
EX19E - Intrastat Arrivées: Déclaration étendue INTRASTAT_X_S - Intrastat Expéditions: Déclaration standard (format 2019)		2	Add user Add user

To assign those reports to created users, click on 'Add user' at domain level (1) to grant access to the whole domain:

XX - Foreign Trade	
User filter	Î
(B-000264)	
B000239)	
(8-000179)	
(B-000228)	
(B-000155) Editor 📢	
(B-00022)	
(B00001)	
(B000046)	
(B-000259)	
(B-000223)	
Save	Cancel

Clicking on the 'Add user' button at report level (2) will grant access solely to the selected report, e.g., 'Intrastat Dispatches' below:

INTRAS	TAT_X_S - Intrastat Dispatch: Standard declaration (format 2019)
User filt	«
	(8-000229)
	(8-00179)
	(B-000228)
	(B-000155) Editor 📢
	(8-000022)
	(8-00001)
	(8-00046)
	(B-000269)
-	
	(8-00223)

3.4 USER LOG-IN

Once the user has received the email informing that the administrator has granted access, the user can log in to Onegate using his identity card or itsme.

Still on the CSAM portal, the user has to select the identification method 'in your own name':

nl fr de en		be				
CSAM	Log on to online public services					
Choose how you n	Choose how you want to log in: in your own name in the name of a company Next					
Why this choice?	Why this choice?					
You can access the government online as a member of one of these target groups:						
 in own name (citize in the name of a co 	in own name (citizen) in the name of a company (responsible person in a company)					
Each target group off	ers you different options and rights as a user.					

The user must then click on 'Next' to get to the home page and begin making a Onegate declaration:

Home Reports Uploads Messages F	telp			S EN	TheCorporation Inc. CODE - 0123456789	4	5	Tom Parker NUIN BOD-OCO98795-53
Reports per due date	Reports per domain	Upload a file	Com Parker More inconsistents More inconsistents More inconsistents More inconsistents More parker More parker					

3.5 SPECIFIC POINTS

3.5.1 Deletion

<u>Deleting a user</u>

The action only deletes the link between the user and the enterprise (declarer). If there is only one user for the declarer, the user is entirely deleted.

Deleting an administrator

The action is only possible if there are multiple administrators for the same declarer.

4 GLOSSARY

Principal access manager: the main person responsible for managing access for your enterprise. He can appoint Access Managers who in turn manage access for a particular group ("domain") of applications, such as finance, economy (Onegate)

Role A role contains all the information on:

- the access level allowing use of a (government) application in the name of an enterprise;

- the actions which can be carried out in that application.

A role is assigned for a specified period which may have limited or unlimited validity.

Direct role assignment In the case of direct role assignment the principal access manager or joint access managers for the domain "**economy**" assign a role to a user directly without the user needing to first accept the role. In order to be assigned a role directly the user must already be a member of the enterprise for which the role assignment is valid.

Declarer: entity (natural or legal person) subject to one or more declaration obligations, the required data being collected via the application.

User: a uniquely identified individual with valid access to the application for one or more declarers in whose name(s) the individual will be able to complete and submit reports.

Internal user: employee of the enterprise making OneGate declarations.

Third party user A user may represent multiple different declarers and will then be classed as a "third party declarer" for all the declaring enterprises which do not employ him directly on their staff. Take the example of a firm of accountants dealing with the accounts and declarations of multiple client companies which have to declare data in OneGate. Users belonging to the firm of accountants will perform the role of third party declarer for all clients for whom they declare data. Conversely, they will not be classed as third party declarers if they declare data for their own organisation, the actual firm of accountants.

Auditor: external user who needs access to OneGate reports for the purpose of auditing financial institutions and insurance/reinsurance companies.

Declaration obligation: obligation to complete and submit a particular report on the application at set intervals, on particular dates, or on the occasion of specific events.

Domain: a cohesive set of reports, often defined on the basis of a common subject or theme.

Report: a cohesive set of forms intended for collecting specific data.

Reader: a person entitled to perform read-only actions which do not affect the report itself, such as consulting (but not changing) the existing data.

Editor All the rights granted to the "Reader" role plus the right to perform actions which change the report itself, such as entering data or amending existing data.

5 <u>CONTACTS</u>

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