

Brussels, 14 September 2017

Annex 2 to Circular NBB_2017_23

The capital and its composition Annual statement

Scope

- *credit institutions governed by Belgian law*
- *insurance companies governed by Belgian law*
- *reinsurance companies governed by Belgian law*
- *stockbroking firms governed by Belgian law*
- *financial holding companies governed by Belgian law*
- *insurance holding companies governed by Belgian law*
- *mixed financial holding companies governed by Belgian law*
(hereinafter collectively referred to as 'financial institutions').

This statement is to be used by financial institutions governed by Belgian law in order to annually provide the supervisor¹, within a month after the ordinary general meeting of shareholders or members, with the legally required information regarding direct and indirect qualifying holdings in their capital.

Financial institution issuing the statement:

| |
|--|
| |
|--|

| | | Date |
|--------------------------|------------|------|
| <u>Amount of capital</u> | subscribed | |
| | paid up | |
| | authorised | |

1. SECURITIES REPRESENTING CAPITAL

Total number of securities representing capital:

| |
|--|
| |
|--|

– voting securities:

| |
|--|
| |
|--|

– non-voting securities representing capital:

| |
|--|
| |
|--|

| | with an unconditional right to conversion | subject to a proviso |
|------------------------|---|----------------------|
| convertible bonds | | |
| warrants | | |
| convertible loans | | |
| other (please specify) | | |

2. TOTAL NUMBER OF VOTING RIGHTS

Total number of voting rights attached to all securities of the institution:

| | |
|---|--|
| | |
| - voting rights attached to the securities representing capital | |
| - voting rights attached to the securities not representing capital | |

¹ Namely (i) for insurance and reinsurance companies governed by Belgian law, insurance holding companies governed by Belgian law and mixed financial holding companies belonging to a Belgian insurance group: the National Bank of Belgium; (ii) for credit institutions governed by Belgian law, financial holding companies governed by Belgian law and mixed financial holding companies belonging to a Belgian banking group: the European Central Bank (ECB) in accordance with the division of powers laid down in or pursuant to the SSM Regulation with regard to the supervision of credit institutions, and (iii) for stockbroking firms governed by Belgian law: the National Bank of Belgium.

