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| boulevard de Berlaimont 14 – BE-1000 Brussels  Phone +32 2 221 38 12 – fax + 32 2 221 31 04  Company number: 0203.201.340  RPM (Trade Register) Brussels  www.nbb.be | BNB EU Bil N&B Pos |
|  |  |
|  | Brussels, 14 September 2017 |
| Annex 2 to Circular NBB\_2017\_23 | |
| The capital and its composition  Annual statement | |
|  | |

Scope

* *credit institutions governed by Belgian law*
* *insurance companies governed by Belgian law*
* *reinsurance companies governed by Belgian law*
* *stockbroking firms governed by Belgian law*
* *financial holding companies governed by Belgian law*
* *insurance holding companies governed by Belgian law*
* *mixed financial holding companies governed by Belgian law*

*(hereinafter collectively referred to as ‘financial institutions’).*

This statement is to be used by financial institutions governed by Belgian law in order to annually provide the supervisor[[1]](#footnote-2), within a month after the ordinary general meeting of shareholders or members, with the legally required information regarding direct and indirect qualifying holdings in their capital.

Financial institution issuing the statement:

|  |  |  |
| --- | --- | --- |
|  |  | **Date** |
|  |
| Amount of capital | subscribed |  |
|  | paid up |  |
|  | authorised |  |

**1. Securities representing capital**

Total number of securities representing capital:

* voting securities:
* non-voting securities representing capital:

|  |  |  |
| --- | --- | --- |
|  | **with an unconditional right to conversion** | **subject to a proviso** |
| convertible bonds |  |  |
| warrants |  |  |
| convertible loans |  |  |
| other (please specify) |  |  |

**2. Total number of voting rights**

Total number of voting rights attached to all securities of the institution:

|  |  |
| --- | --- |
|  | |
| - voting rights attached to the securities representing capital |  |
| - voting rights attached to the securities not representing capital |  |

Voting rights attached to:

|  |  |  |
| --- | --- | --- |
|  | **with an unconditional right to conversion** | **subject to a proviso** |
| convertible bonds |  |  |
| warrants |  |  |
| convertible loans |  |  |
| other (please specify) |  |  |

**3. Known direct qualifying holdings**

|  |  |  |  |
| --- | --- | --- | --- |
| Identification of the shareholders or members[[[2]](#footnote-3)] | Type of securities held | % of capital | % of voting rights |
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Sources of information underlying the data above:

**4. Known indirect qualifying holdings**

|  |  |  |  |  |
| --- | --- | --- | --- | --- |
| Identification of the indirect shareholders or members | Identification of the direct shareholder or member through whom each indirect holding is held | Type of securities held | % of capital | % of voting rights |
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Sources of information underlying the data above:

1. Namely (i) for insurance and reinsurance companies governed by Belgian law, insurance holding companies governed by Belgian law and mixed financial holding companies belonging to a Belgian insurance group: the National Bank of Belgium; (ii) for credit institutions governed by Belgian law, financial holding companies governed by Belgian law and mixed financial holding companies belonging to a Belgian banking group: the European Central Bank (ECB) in accordance with the division of powers laid down in or pursuant to the SSM Regulation with regard to the supervision of credit institutions, and (iii) for stockbroking firms governed by Belgian law: the National Bank of Belgium. [↑](#footnote-ref-2)
2. In the case of actions taken in concert, please include the identity of all persons acting in concert in a single box, clearly indicating ‘acting in concert’, and add up the percentages of capital and voting rights they hold together. [↑](#footnote-ref-3)