

Brussels, 14 September 2017

Annex 1 to Circular NBB_2017_23

Change in the capital and its composition Occasional statement

Scope

- *credit institutions governed by Belgian law*
 - *insurance companies governed by Belgian law*
 - *reinsurance companies governed by Belgian law*
 - *stockbroking firms governed by Belgian law*
 - *financial holding companies governed by Belgian law*
 - *insurance holding companies governed by Belgian law*
 - *mixed financial holding companies governed by Belgian law*
- (hereinafter collectively referred to as 'financial institutions').

This statement is to be used by financial institutions governed by Belgian law in order to notify the supervisor¹ as soon as they become aware of any acquisition or disposition of their securities or units whereby the transferee or the transferor exceeds or falls below any of the thresholds of 10 %, 20 %, 30 %, or 50 % of capital or voting rights.

Financial institution issuing the statement:

		Date
<u>Amount of capital</u>	subscribed	
	paid up	
	authorised	

1. SECURITIES REPRESENTING CAPITAL

Total number of securities representing capital:

– voting securities:

– non-voting securities representing capital:

	with an unconditional right to conversion	subject to a proviso
convertible bonds		
warrants		
convertible loans		
other (please specify)		

2. TOTAL NUMBER OF VOTING RIGHTS

Total number of voting rights attached to all securities of the financial institution:

- voting rights attached to the securities representing capital	
- voting rights attached to the securities not representing capital	

¹ Namely (i) for insurance and reinsurance companies governed by Belgian law, insurance holding companies governed by Belgian law and mixed financial holding companies belonging to a Belgian insurance group: the National Bank of Belgium; (ii) for credit institutions governed by Belgian law, financial holding companies governed by Belgian law and mixed financial holding companies belonging to a Belgian banking group: the European Central Bank (ECB) in accordance with the division of powers laid down in or pursuant to the SSM Regulation with regard to the supervision of credit institutions, and (iii) for stockbroking firms governed by Belgian law: the National Bank of Belgium.

Voting rights attached to:

	with an unconditional right to conversion	subject to a proviso
convertible bonds		
warrants		
convertible loans		
other (please specify)		

3. TRANSACTION TO WHICH THIS STATEMENT RELATES

Date of the transaction:

Identification of the transferor:

Identification of the transferee:

Type and number of securities covered by the transaction:

Percentages of capital and voting rights held by the transferor and the transferee:

	% of capital		% of voting rights	
	prior to the transfer	after the transfer	prior to the transfer	after the transfer
Transferor				
Transferee				

Sources of information underlying the data above:

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Identity and function of the person submitting the statement
 Date and signature