eCorporate ends, the Supervision portal arrives

Supervision portal team| NBB - Teams | An overview of the major changes on 2022-10-03

20 september 2022

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We will start recording this session now

During the presentation, please:

- Keep your cameras turned off

- Keep your microphones muted

- Write your questions in the chat

You will also have the opportunity to directly ask questions and comment at the end of the presentation.

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We want to give you information about two major changes

1. The phasing out of the eCorporate application

   ➢ The declaration of non-structured qualitative documents on OneGate

2. The arrival of the new Supervision portal

   ➢ Presentation of the portal

   ➢ Attention points

These changes will come into effect on 2022/10/03

The phasing out of eCorporate

02 The new Supervision portal

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Future qualitative documents collections will be performed on OneGate

As from 2022-10-03 in <u>eCorporate</u>

- Documents with a **reference date < 2022-09-30**

- All <u>already-existing</u> document collections in eCorporate with a « once » collection occurrence remain in eCorporate

- A few exceptions (rare) of documents with a reference date >= 2022-09-30

- No more additions on eCorporate from 2022-10-03 on

As from 2022-10-03 in <u>OneGate</u>

- Documents with a **reference date >= 2022-09-30**

- All documents with an "ongoing" or "on demand" (="occasional" in eCorporate) collection occurrence

No identical reporting will be requested **on both applications**

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The actual end date of eCorporate is being determined

- You will be informed as soon as it is determined

- The **history of qualitative documents** reporting in eCorporate will be fully available on the Supervision portal

- Both the NBB and the Portima **electronic certificates** will **not** be accepted anymore to access OneGate and the new Supervision portal

  - ✓ Belgian e-ID cards remain accepted

  - ✓ NBB certificates are being phased out. Soon will not be valid on OneGate anymore either.

  - ✓ The list of accepted certificates will be provided on the NBB's website

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The Supervision portal will open on 2022-10-03

The NBB's **Supervision portal** will open on 2022/10/03

URL: https://supervision.nbb.be/

Not accessible before!

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A portal dedicated to supervisory activities

- Main functionalities

  - Overview of your institution's expected (and closed) **OneGate reports** (qualitative & quantitative)

  - Consultation of the reported non-structured **qualitative documents** (incl. eCorporate history)

  - Consultation of NBB-produced documents: **reporting sheet and identification sheet**

  - Management of your institution's ''**attributes**'' (= descriptive or technical characteristics)

  - Manage your institution's **users** on the portal

Will be enriched with **new functionalities in the future** to make it the main interaction channel between the NBB and the institutions under its supervision

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- The NBB's **''Supervision** w...

  - Not accessib...

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- Main functional...

  - Overview of... quantitative)

  - Consultation of the... history)

  - Consultation of N... **heet**

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Live portal presentation
+
Short qualitative document reporting demo

01   The phasing out of eCorporate

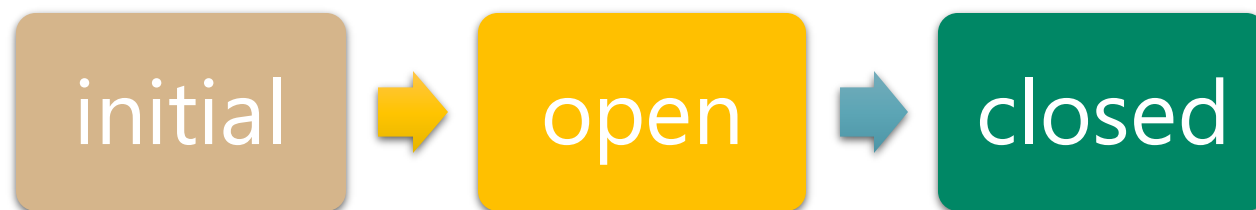02   The new Supervision portal

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Be aware of the declaration process on OneGate

initial ➤ open ➤ closed

- = « to do » > « draft » > « submitted »

- Once closed, reports/forms cannot be modified anymore

- For almost every reports, once they are closed, you **cannot reopen** them (you have to ask the NBB to do it)

- Notable exception: '**ongoing**" collection occurrence

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Users' rights to access each report are all defined in OneGate

On **Supervision**

- Manage users' rights to use the **portal's <u>functionalities</u>**

On **OneGate**

- Manage users's rights to access **<u>reports</u>** (and OneGate itself)

> **Supervision uses the report access rights defined in OneGate**

Who manages the users in each app?

On **Supervision**

- Users managed by any user with ''**edit internal users**'' right

- A **Supervision** ''**admin**'' has all rights by default, including managing users

- Must have at least one admin at all times

- **A first admin is invited by the NBB for each institution on 2022-10-03**

On **OneGate**

- If certificate:

  - Users managed by the NBB

- If CSAM (**new**)

  - Users managed by your establishment's **OG admin**

  - Need to register an admin with specific procedure

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CSAM or **certificates**

- CSAM = belgian e-ID card

- Certificates = list provided on the NBB's website (coming very soon)

  ✓ ISABEL

  ✓ QuoVadis

  ✓ GlobalSign

  ○ ~~NBB certificates~~
  (not accepted on Supervision, being phased out on OneGate)

  ○ ~~Portima certificates~~

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OneGate currently has two distinct connection URLs

If you want to connect to OneGate with a **certificate**

➢ https://onegate-certificate.nbb.be
➢ Users managed by the **NBB** (OneGate Access team)

If you want to connect to OneGate with a belgian **e-ID** (CSAM)

➢ https://onegate.nbb.be
➢ Users managed by your company's **OneGate admin(s)**

⚠️ **Supervision currently redirects you to OneGate's <u>certificate</u> URL** ⚠️

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We will align OneGate with Supervision in the coming months

There will **eventually** be a **single URL** for OneGate...

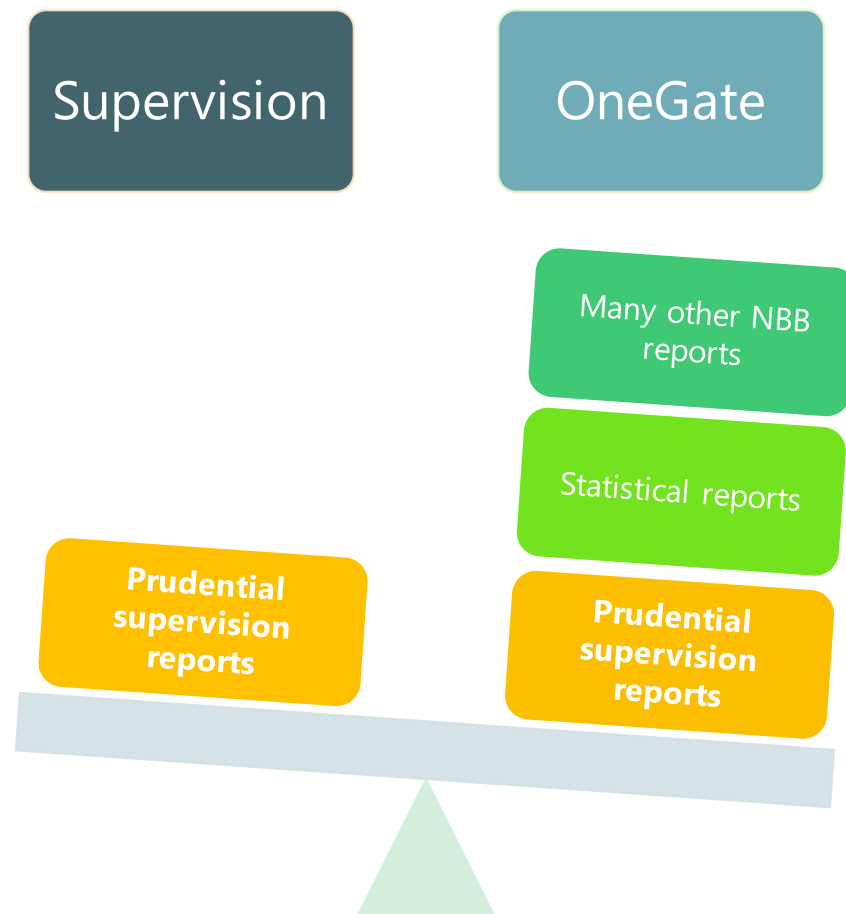...to connect with both CSAM and certificates

➢ https://onegate.nbb.be

We are asking for a little more patience from you...

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Supervision will not show all of OneGate's reports

Supervision

OneGate

Many other NBB reports

Statistical reports

Prudential supervision reports

Prudential supervision reports

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There are several sources of information available to you

- **NBB Supervision portal's web page**…

  ➢ https://www.nbb.be/en/financial-oversight/prudential-supervision/reporting-and-notification-portal/nbb-supervision-portal

  ➢ …including **FAQ's** (online in the coming days)

  ➢ Webinar videos in FR and NL will be put online asap

- **OneGate's web page**

  ➢ https://www.nbb.be/en/statistics/onegate-declarations

  ➢ Including documentation on how to use CSAM

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Support & contact points

If you need help, there are several points of contact available

- **NBB Service Desk** - +32 2 221 40 60

  ➢ Technical issues outside of the app (browser, certificate, unavailability)

- **Supervision Helpdesk** – Helpdesk.Supervision@nbb.be

  ➢ Questions, issues & suggestions related to the Supervision portal

- **OneGate Access Team** – Access.OneGate@nbb.be

  ➢ Questions and issues related to the OneGate portal

- **OneGate domain contacts** – see OneGate website

  ➢ https://www.nbb.be/en/statistics/onegate-declarations/contact-helpdesk-onegate

  ➢ Questions about the reports/forms' content

- **Your institution's Supervision & OneGate admins** – see your profile

- **Your institution's NBB contact persons** – see Identification sheet

Thank you for your attention

Questions and comments are welcome!

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