

Year 2013 Grouping : DE21 - Manufacture of pulp, paper and paper products

NACE-BEL2008: + 17*

P. 1

	Codes	AMOUNTS			NUM. OF ENTERP.	
		Complete	Abbreviated	Total	Comp.	Abbr.
= = = 2 BALANCE SHEET AFTER APPROPRIATION = = = < < < Amounts in thousands of EUR > > >						
2.1.ASSETS						
2.1.1.FIXED ASSETS	20/28	2.969.908	80.534	3.050.441	84	143
A.Formation expenses	20	47	1.150	1.197	1	3
B.Intangible fixed assets	21	33.300	2.976	36.276	41	38
C.Tangible fixed assets	22/27	893.014	73.473	966.487	83	138
. Land and buildings	22	221.455	43.030	264.485	68	77
. Plant, machinery and equipment	23	524.551	17.685	542.236	74	115
. Furniture and vehicles	24	13.303	3.057	16.360	72	115
. Leasing and similar rights	25	71.541	8.180	79.721	30	25
. Other tangible fixed assets	26	7.314	1.455	8.768	21	25
. Assets under construction and advance payments	27	54.850	66	54.917	28	3
D.Financial fixed assets	28	2.043.547	2.935	2.046.481	62	76
. Affiliated enterprises	280/1	2.030.555	*	*	31	*
- Participating interests	280	1.455.333	*	*	29	*
- Amounts receivable	281	575.222	*	*	7	*
. Other enterprises linked by participating interests	282/3	3.640	*	*	3	*
- Participating interests	282	2.767	*	*	3	*
- Amounts receivable	283	873	*	*	1	*
. Other financial assets	284/8	9.352	*	*	53	*
- Shares	284	2.771	*	*	8	*
- Amounts receivable and cash guarantees	285/8	6.581	*	*	50	*
2.1.2.CURRENT ASSETS	29/58	2.720.780	130.938	2.851.718	89	157
A.Amounts receivable after more than one year	29	84.200	3.341	87.541	12	7
. Trade debtors	290	1.719	1.789	3.507	4	2
. Other amounts receivable	291	82.482	1.552	84.034	8	5
B.Stocks and contracts in progress	3	445.079	35.898	480.978	73	108
. Stocks	30/36	439.323	35.687	475.011	73	108
- Raw materials and consumables	30/31	163.871	*	*	67	*
- Work in progress	32	42.549	*	*	46	*
- Finished goods	33	136.565	*	*	59	*
- Goods purchased for resale	34	91.902	*	*	27	*
- Immovable property intended for sale	35		*	*		*
- Advance payments	36	4.436	*	*	5	*
. Contracts in progress	37	5.756	211	5.967	6	3
C.Amounts receivable within one year	40/41	1.706.158	55.865	1.762.023	89	155
. Trade debtors	40	990.356	40.441	1.030.797	85	139
. Other amounts receivable	41	715.802	15.424	731.226	86	133
D.Current investments	50/53	320.629	8.609	329.237	25	28
. Own shares	50	4.057	*	*	1	*
. Other investments	51/53	316.571	*	*	24	*
E.Cash at bank and in hand	54/58	128.335	26.251	154.586	82	152
F.Deferred charges and accrued income	490/1	36.379	974	37.353	74	92
TOTAL ASSETS	20/58	5.690.687	211.472	5.902.159	89	158

Year 2013 Grouping : DE21 - Manufacture of pulp, paper and paper products

NACE-BEL2008: + 17*

P. 2

	Codes	AMOUNTS			NUM. OF ENTERP.	
		Complete	Abbreviated	Total	Comp.	Abbr.
2.2.EQUITY AND LIABILITIES						
2.2.1.EQUITY positive balance	10/15	2.826.474	85.039	2.911.513	84	133
EQUITY negative balance	10/15	-12.249	-17.438	-29.686	4	25
A.Capital	10	1.447.511	46.701	1.494.212	89	158
. Issued capital	100	1.447.549	46.905	1.494.454	89	158
. Uncalled capital	101	38	203	241	1	14
B.Share premium account	11	348.211	111	348.322	10	3
C.Revaluation surpluses	12	2.056	4.620	6.675	5	14
D.Reserves	13	476.442	50.632	527.075	85	136
. Legal reserve	130	81.104	1.853	82.957	84	134
. Reserves not available	131	8.318	872	9.190	12	12
- In respect of own shares held	1310	4.057	754	4.811	1	2
- Other	1311	4.260	119	4.379	11	11
. Untaxed reserves	132	64.118	6.052	70.170	54	63
. Available reserves	133	322.903	41.855	364.758	52	101
E.Profit carried forward	(+) 14	627.624	9.532	637.156	41	60
Loss carried forward	(-) 14	-98.515	-44.251	-142.766	26	65
F.Investment grants	15	10.895	857	11.752	33	14
G.Advance to associates on the sharing out of the assets	19		600	600		1
2.2.2.PROVISIONS AND DEFERRED TAXES	16	81.067	2.647	83.714	69	28
A.Provisions for liabilities and charges	160/5	72.295	1.317	73.612	57	15
. Pensions and similar obligations	160	32.998	*	*	42	*
. Taxation	161		*	*		*
. Major repairs and maintenance	162	1.914	*	*	7	*
. Other liabilities and charges	163/5	37.384	*	*	33	*
B.Deferred taxes	168	8.772	1.330	10.102	39	16
2.2.3.AMOUNTS PAYABLE	17/49	2.795.396	141.223	2.936.619	88	155
A.Amounts payable after more than one year	17	1.154.658	37.070	1.191.728	45	103
. Financial debts	170/4	1.139.064	31.402	1.170.466	43	95
- Credit institutions, leasing and other similar obligations	172/3	111.489	21.538	133.027	37	80
* Leasing and similar obligations	172	52.702	*	*	28	*
* Credit institutions	173	58.788	*	*	24	*
- Other loans	174/0	1.027.575	9.864	1.037.439	19	27
* Subordinated loans	170	5.034	*	*	3	*
* Unsubordinated debentures	171	5.000	*	*	2	*
* Other loans	174	1.017.541	*	*	15	*
. Trade debts	175	31	278	309	1	1
- Suppliers	1750	31	*	*	1	*
- Bills of exchange payable	1751		*	*		*
. Advances received on contracts in progress	176		11	11		1
. Other amounts payable	178/9	15.563	5.379	20.941	3	17
B.Amounts payable within one year	42/48	1.616.682	102.832	1.719.514	88	154
. Current portion of amounts payable after more than one year falling due within one year	42	36.127	8.456	44.583	43	96
. Financial debts	43	583.687	11.786	595.473	37	59
- Credit institutions	430/8	342.066	10.896	352.962	29	58
- Other loans	439	241.620	890	242.510	10	5
. Trade debts	44	751.806	27.000	778.806	87	148
- Suppliers	440/4	750.861	26.830	777.691	87	148
- Bills of exchange payable	441	945	170	1.115	1	2
. Advances received on contracts in progress	46	297	592	890	7	7
. Taxes, remuneration and social security	45	150.912	17.028	167.940	87	135
- Taxes	450/3	37.751	10.861	48.612	81	135
- Remuneration and social security	454/9	113.161	6.167	119.328	86	102
. Other amounts payable	47/48	93.852	37.969	131.822	55	111
C.Deferred charges and accrued income	492/3	24.056	1.321	25.378	69	70
TOTAL LIABILITIES	10/49	5.690.687	211.472	5.902.159	89	158

Year 2013 Grouping : DE21 - Manufacture of pulp, paper and paper products

NACE-BEL2008: + 17*

P. 3

				AMOUNTS			NUM. OF ENTERP.	
				Complete	Abbreviated	Total	Comp.	Abbr.
= = = = 3 INCOME STATEMENT = = = =								
< < < Amounts in thousands of EUR > > >								
VALUE ADDED (EXCLUDING VAT)	positive balance	9800		1.114.886	64.383	1.179.268	86	134
VALUE ADDED (EXCLUDING VAT)	negative balance	9800		-40	-496	-536	2	21
A.OPERATING INCOME		70/74		5.836.454	*	*	87	*
. Turnover (optional entry for abridged layouts)		70		5.500.147	15.317	5.515.465	86	11
. Stocks and work and contracts in progress:								
increase	(+)	71		14.594	*	*	32	*
decrease	(-)	71		-14.936	*	*	31	*
. Own construction capitalised		72		2.262	*	*	5	*
. Other operating income		74		334.386	*	*	86	*
B.OPERATING CHARGES		60/64		5.609.907	*	*	88	*
. Goods for resale, raw and auxiliary materials services and miscellaneous (optional for abridged layouts)		60/61		4.721.608	12.473	4.734.081	88	11
. Raw materials, consumables		60		3.813.487	*	*	80	*
- Purchases		600/8		3.795.723	*	*	79	*
- Stocks:								
decrease	(+)	609		30.163	*	*	28	*
increase	(-)	609		-12.399	*	*	43	*
. Services and other goods		61		908.121	*	*	88	*
. Remuneration, social security and pensions		62		685.926	42.736	728.662	86	104
	(+)/(-)							
. Depreciation of and other amounts written down formation expenses, intangible and tangible fixed assets		630		161.958	13.710	175.668	84	135
. Amounts written down stocks, contracts in progress and trade debtors :								
appropriations	(+)	631/4		5.613	926	6.539	45	23
write-backs	(-)	631/4		-1.899	-260	-2.159	14	10
. Provisions for risks and charges :								
appropriations	(+)	635/7		11.205	128	11.333	13	8
uses and write-backs	(-)	635/7		-6.900	-268	-7.168	34	6
. Other operating charges		640/8		32.396	1.855	34.251	88	150
. Operating charges carried to assets as restructuring costs	(-)	649			-397	-397		1
C.OPERATING PROFIT	(+)	9901		264.540	10.430	274.971	60	96
OPERATING LOSS	(-)	9901		-37.993	-4.974	-42.967	28	60
D.FINANCIAL INCOME		75		203.484	2.389	205.872	86	139
. Income from financial fixed assets		750		117.488	*	*	15	*
. Income from current assets		751		13.621	*	*	73	*
. Other financial income		752/9		72.376	*	*	75	*
E.FINANCIAL CHARGES		65		144.686	4.397	149.082	88	155
. Debt charges		650		61.011	*	*	78	*
. Amounts written down on current assets except stocks, contracts in progress and trade debtors:		651		88	*	*	1	*
appropriations (write-backs)	(+)/(-)							
. Other financial charges		652/9		83.587	*	*	86	*
F.PROFIT ON ORDINARY ACTIVITIES BEFORE TAXES	(+)	9902		322.563	9.563	332.126	59	92
LOSS ON ORDINARY ACTIVITIES BEFORE TAXES	(-)	9902		-37.218	-6.115	-43.333	30	64
G.EXTRAORDINARY INCOME		76		216.522	2.778	219.300	51	62
. Write-back of depreciation and of amounts written down intangible and tangible fixed assets		760		8	*	*	1	*
. Write-back of amounts written down financial fixed assets		761		69.292	*	*	2	*
. Write-back of provisions for extraordinary liabilities and charges		762		647	*	*	3	*
. Gains on disposal of fixed assets		763		141.709	*	*	36	*
. Other extraordinary income		764/9		4.866	*	*	27	*
H.EXTRAORDINARY CHARGES		66		118.346	3.891	122.237	44	40
. Extraordinary depreciation of and extraordinary amounts written down formation expenses intangible and tangible fixed assets		660		6.730	*	*	5	*
. Amounts written down financial fixed assets		661		1.005	*	*	3	*

Year 2013 Grouping : DE21 - Manufacture of pulp, paper and paper products

NACE-BEL2008: + 17*

P. 4

	Codes	AMOUNTS			NUM. OF ENTERP.	
		Complete	Abbreviated	Total	Comp.	Abbr.
financial fixed assets						
. Provisions for extraordinary liabilities and charges						
appropriations	(+) 662	891	*	*	4	*
uses	(-) 662	-2.891	*	*	3	*
. Losses on disposal of fixed assets	663	96.055	*	*	20	*
. Other extraordinary charges	664/8	16.557	*	*	26	*
. Extraordinary charges carried to assets as restructuring costs	(-) 669		*	*		*
I.PROFIT FOR THE PERIOD BEFORE TAXES	(+) 9903	436.140	10.905	447.045	61	98
LOSS FOR THE PERIOD BEFORE TAXES	(-) 9903	-52.620	-8.569	-61.189	28	58
J.TRANSFER FROM DEFERRED TAXES	780	1.650	553	2.204	41	18
K.TRANSFER TO DEFERRED TAXES	680	218	118	336	6	4
L.INCOME TAXES	(-) 67/77	-778	-10	-788	8	9
INCOME TAXES	(+) 67/77	40.843	2.303	43.146	67	103
. Income taxes	670/3	41.828	*	*	70	*
. Adjustment of income taxes and write-back of tax provisions	77	1.762	*	*	23	*
M.PROFIT FOR THE PERIOD	(+) 9904	396.987	8.992	405.979	59	99
LOSS FOR THE PERIOD	(-) 9904	-52.099	-8.514	-60.613	29	57
N.TRANSFER FROM UNTAXED RESERVES	789	1.775	1.079	2.854	25	16
O.TRANSFER TO UNTAXED RESERVES	689	1.630	913	2.543	9	11
P.PROFIT FOR THE PERIOD TO BE APPROPRIATED	(+) 9905	396.771	8.750	405.521	59	99
LOSS FOR THE PERIOD TO BE APPROPRIATED	(-) 9905	-51.738	-8.106	-59.844	29	57
= = = = 4 APPROPRIATION ACCOUNT = = = = =						
< < < Amounts in thousands of EUR > > >						
A.Profit to be appropriated	(+) 9906	1.014.639	15.842	1.030.481	60	86
Loss to be appropriated	(-) 9906	-101.392	-45.417	-146.809	29	72
. Profit for the period avail. For appropri.	(+) 9905	396.771	8.750	405.521	59	99
Loss for the period avail. For appropri.	(-) 9905	-51.738	-8.106	-59.844	29	57
. Profit brought forward	(+) 14P	673.267	9.123	682.390	44	60
Loss brought forward	(-) 14P	-105.052	-39.343	-144.395	25	65
B.Transfers from capital and reserves	791/2	821.446	11.478	832.924	10	21
. from capital and share premium account	791		*	*		*
. from reserves	792	821.446	*	*	10	*
C.Transfers to capital and reserves	691/2	151.759	3.386	155.145	29	41
. to capital and share premium account	691					
. to legal reserve	6920	7.068	256	7.324	11	13
. to other reserves	6921	144.691	3.130	147.821	21	33
D.Profit to be carried forward	(+) 14	627.624	9.532	637.156	41	60
Loss to be carried forward	(-) 14	-98.515	-44.251	-142.766	26	65
E.Partners' contribution in respect of losses	794					
F.Profit to be distributed	694/6	1.053.825	13.235	1.067.060	30	26
. Dividends	694	1.053.377	12.204	1.065.581	26	19
. Directors' or managers' entitlements	695	448	1.031	1.479	4	9
. Other beneficiaries	696					

Year 2013 Grouping : DE21 - Manufacture of pulp, paper and paper products

NACE-BEL2008: + 17*

P. 5

	Codes	AMOUNTS			NUM. OF ENTERP.	
		Complete	Abbreviated	Total	Comp.	Abbr.
= = = = 5 EXPLANATORY DISCLOSURES = = = = =						
< < < Amounts in thousands of EUR > > >						
5.1.STATEMENT OF FORMATION EXPENSES						
Net book value at the end of the preceding period	20P	30	*	*	1	*
Movements during the period						
. New expenses incurred	8002		*	*		*
. Depreciation	8003		*	*		*
. Other (+)/(-)	8004		*	*		*
Net book value at the end of the period	20	47	*	*	1	*
Of which						
. Formation or capital increase expenses, loan issue expenses and other formation expenses	200/2		*	*		*
. Restructuring costs	204		*	*		*
5.2.STATEMENT OF INTANGIBLE FIXED ASSETS						
A.TOTAL OF INTANGIBLE ASSETS						
a)ACQUISITION VALUE						
At the end of the preceding period	8059P	149.679	6.150	155.830	57	56
Movements during the period						
. Acquisitions, including produced fixed assets	8029	34.090	826	34.916	22	18
. Sales and disposals	8039	78.142	51	78.193	7	3
. Transfers from one heading to another (+)/(-)	8049	1.174		1.174	3	
At the end of the period	8059	106.802	6.924	113.727	56	59
b)DEPRECIATIONS AND AMOUNTS WRITTEN DOWN						
At the end of the preceding period	8129P	121.777	3.262	125.039	56	56
Movements during the period						
. Recorded	8079	7.815	732	8.548	43	43
. Written back	8089		0	0		1
. Acquisitions from third parties	8099					
. Cancelled owing to sales and disposals	8109	56.085	45	56.130	5	2
. Transferred from one heading to another(+)/(-)	8119	-5		-5	1	
At the end of the period	8129	73.503	3.948	77.451	55	59
c)NET BOOK VALUE AT THE END OF THE PERIOD	21	33.300	2.976	36.276	41	38
B.BREAKDOWN OF INTANGIBLE FIXED ASSETS FOR COMPLETE FORMS						
5.2.1.RESEARCH AND DEVELOPMENT COSTS						
a)ACQUISITION VALUE						
At the end of the preceding period	8051P	10.013	*	*	15	*
Movements during the period						
. Acquisitions, including produced fixed assets	8021	205	*	*	3	*
. Sales and disposals	8031	1.631	*	*	2	*
. Transfers from one heading to another (+)/(-)	8041	-110	*	*	1	*
At the end of the period	8051	8.477	*	*	15	*
b)DEPRECIATIONS AND AMOUNTS WRITTEN DOWN						
At the end of the preceding period	8121P	8.990	*	*	15	*
Movements during the period						
. Recorded	8071	411	*	*	9	*
. Written back	8081		*	*		*
. Acquisitions from third parties	8091		*	*		*
. Cancelled owing to sales and disposals	8101	1.631	*	*	2	*
. Transferred from one heading to another(+)/(-)	8111	-36	*	*	1	*
At the end of the period	8121	7.735	*	*	15	*
c)NET BOOK VALUE AT THE END OF THE PERIOD	210	742	*	*	7	*
5.2.2.CONCESSIONS, PATENTS, LICENCES AND SIMILAR RIGHTS						
a)ACQUISITION VALUE						
At the end of the preceding period	8052P	43.509	*	*	40	*
Movements during the period						
. Acquisitions, including produced fixed assets	8022	8.267	*	*	21	*
. Sales and disposals	8032	3.771	*	*	4	*
. Transfers from one heading to another (+)/(-)	8042	1.284	*	*	4	*
At the end of the period	8052	49.289	*	*	40	*
b)DEPRECIATIONS AND AMOUNTS WRITTEN DOWN						
At the end of the preceding period	8122P	28.870	*	*	40	*
Movements during the period						
. Recorded	8072	3.601	*	*	33	*
. Written back	8082		*	*		*
. Acquisitions from third parties	8092		*	*		*
. Cancelled owing to sales and disposals	8102	3.505	*	*	3	*
. Transferred from one heading to another(+)/(-)	8112	36	*	*	1	*

Year 2013 Grouping : DE21 - Manufacture of pulp, paper and paper products

NACE-BEL2008: + 17*

P. 6

	Codes	AMOUNTS			NUM. OF ENTERP.	
		Complete	Abbreviated	Total	Comp.	Abbr.
At the end of the period	8122	29.001	*	*	40	*
c)NET BOOK VALUE AT THE END OF THE PERIOD	211	20.288	*	*	32	*
5.2.3.GOODWILL						
a)ACQUISITION VALUE						
At the end of the preceding period	8053P	93.084	*	*	23	*
Movements during the period						
. Acquisitions,	8023	5.270	*	*	1	*
including produced fixed assets						
. Sales and disposals	8033	50.948	*	*	1	*
. Transfers from one heading to another (+)/(-)	8043		*	*		*
At the end of the period	8053	47.405	*	*	24	*
b)DEPRECIATIONS AND AMOUNTS WRITTEN DOWN						
At the end of the preceding period	8123P	83.916	*	*	22	*
Movements during the period						
. Recorded	8073	3.803	*	*	10	*
. Written back	8083		*	*		*
. Acquisitions from third parties	8093		*	*		*
. Cancelled owing to sales and disposals	8103	50.948	*	*	1	*
. Transferred from one heading to another(+)/(-)	8113	-5	*	*	1	*
At the end of the period	8123	36.767	*	*	23	*
c)NET BOOK VALUE AT THE END OF THE PERIOD	212	10.638	*	*	11	*
5.2.4.ADVANCE PAYMENTS						
a)ACQUISITION VALUE						
At the end of the preceding period	8054P	3.074	*	*	1	*
Movements during the period						
. Acquisitions,	8024	20.349	*	*	1	*
including produced fixed assets						
. Sales and disposals	8034	21.791	*	*	1	*
. Transfers from one heading to another (+)/(-)	8044		*	*		*
At the end of the period	8054	1.631	*	*	1	*
b)DEPRECIATIONS AND AMOUNTS WRITTEN DOWN						
At the end of the preceding period	8124P		*	*		*
Movements during the period						
. Recorded	8074		*	*		*
. Written back	8084		*	*		*
. Acquisitions from third parties	8094		*	*		*
. Cancelled owing to sales and disposals	8104		*	*		*
. Transferred from one heading to another(+)/(-)	8114		*	*		*
At the end of the period	8124		*	*		*
c)NET BOOK VALUE AT THE END OF THE PERIOD	213	1.631	*	*	1	*
5.3.STATEMENT OF TANGIBLE FIXED ASSETS						
A.TOTAL OF TANGIBLE FIXED ASSETS						
a)ACQUISITION VALUE						
At the end of the preceding period	8199P	4.320.953	239.424	4.560.376	85	141
Movements during the period						
. Acquisitions,	8169	158.628	12.990	171.618	76	115
including produced fixed assets						
. Sales and disposals	8179	160.171	7.869	168.040	60	55
. Transfers from one heading to another (+)/(-)	8189	-1.590	-27	-1.616	12	2
At the end of the period	8199	4.317.819	244.518	4.562.338	85	144
b)REVALUATION GAINS						
At the end of the preceding period	8259P	25.358	5.872	31.230	9	11
Movements during the period						
. Recorded	8219					
. Acquisitions from third parties	8229					
. Cancelled	8239		909	909		1
. Transferred from one heading to another(+)/(-)	8249					
At the end of the period	8259	25.358	4.963	30.321	9	10
c)DEPRECIATIONS AND AMOUNTS WRITTEN DOWN						
At the end of the preceding period	8329P	3.429.440	170.079	3.599.519	85	137
Movements during the period						
. Recorded	8279	160.803	13.123	173.926	84	134
. Written back	8289	8	59	66	1	3
. Acquisitions from third parties	8299	29		29	1	
. Cancelled owing to sales and disposals	8309	139.377	7.130	146.507	57	54
. Transferred from one heading to another(+)/(-)	8319	-724	-5	-730	3	4
At the end of the period	8329	3.450.163	176.008	3.626.171	85	141
d)NET BOOK VALUE AT THE END OF THE PERIOD	22/27	893.014	73.473	966.487	83	138
B.BREAKDOWN OF TANGIBLE FIXED ASSETS FOR COMPLETE FORMS						
5.3.1.LAND AND BUILDINGS						
a)ACQUISITION VALUE						
At the end of the preceding period	8191P	785.294	*	*	70	*
Movements during the period						
. Acquisitions,	8161	10.583	*	*	35	*

Year 2013 Grouping : DE21 - Manufacture of pulp, paper and paper products

NACE-BEL2008: + 17*

P. 7

	Codes	AMOUNTS			NUM. OF ENTERP.	
		Complete	Abbreviated	Total	Comp.	Abbr.
including produced fixed assets						
. Sales and disposals	8171	7.351	*	*	13	*
. Transfers from one heading to another (+)/(-)	8181	-2.939	*	*	13	*
At the end of the period	8191	785.586	*	*	70	*
b) REVALUATION GAINS						
At the end of the preceding period	8251P	24.338	*	*	7	*
Movements during the period						
. Recorded	8211		*	*		*
. Acquisitions from third parties	8221		*	*		*
. Cancelled	8231		*	*		*
. Transferred from one heading to another (+)/(-)	8241		*	*		*
At the end of the period	8251	24.338	*	*	7	*
c) DEPRECIATIONS AND AMOUNTS WRITTEN DOWN						
At the end of the preceding period	8321P	574.529	*	*	70	*
Movements during the period						
. Recorded	8271	26.900	*	*	69	*
. Written back	8281		*	*		*
. Acquisitions from third parties	8291		*	*		*
. Cancelled owing to sales and disposals	8301	6.975	*	*	13	*
. Transferred from one heading to another (+)/(-)	8311	-5.984	*	*	2	*
At the end of the period	8321	588.469	*	*	70	*
d) NET BOOK VALUE AT THE END OF THE PERIOD	22	221.455	*	*	68	*
5.3.2. PLANT, MACHINERY AND EQUIPMENT						
a) ACQUISITION VALUE						
At the end of the preceding period	8192P	2.888.549	*	*	81	*
Movements during the period						
. Acquisitions, including produced fixed assets	8162	58.752	*	*	66	*
. Sales and disposals	8172	65.356	*	*	47	*
. Transfers from one heading to another (+)/(-)	8182	27.204	*	*	25	*
At the end of the period	8192	2.909.148	*	*	80	*
b) REVALUATION GAINS						
At the end of the preceding period	8252P	332	*	*	3	*
Movements during the period						
. Recorded	8212		*	*		*
. Acquisitions from third parties	8222		*	*		*
. Cancelled	8232		*	*		*
. Transferred from one heading to another (+)/(-)	8242		*	*		*
At the end of the period	8252	332	*	*	3	*
c) DEPRECIATIONS AND AMOUNTS WRITTEN DOWN						
At the end of the preceding period	8322P	2.334.021	*	*	81	*
Movements during the period						
. Recorded	8272	116.268	*	*	77	*
. Written back	8282	8	*	*	1	*
. Acquisitions from third parties	8292	29	*	*	1	*
. Cancelled owing to sales and disposals	8302	58.790	*	*	44	*
. Transferred from one heading to another (+)/(-)	8312	-6.590	*	*	6	*
At the end of the period	8322	2.384.930	*	*	79	*
d) NET BOOK VALUE AT THE END OF THE PERIOD	23	524.551	*	*	74	*
5.3.3. FURNITURE AND VEHICLES						
a) ACQUISITION VALUE						
At the end of the preceding period	8193P	118.976	*	*	81	*
Movements during the period						
. Acquisitions, including produced fixed assets	8163	5.111	*	*	52	*
. Sales and disposals	8173	13.777	*	*	36	*
. Transfers from one heading to another (+)/(-)	8183	956	*	*	10	*
At the end of the period	8193	111.266	*	*	81	*
b) REVALUATION GAINS						
At the end of the preceding period	8253P		*	*		*
Movements during the period						
. Recorded	8213		*	*		*
. Acquisitions from third parties	8223		*	*		*
. Cancelled	8233		*	*		*
. Transferred from one heading to another (+)/(-)	8243		*	*		*
At the end of the period	8253		*	*		*
c) DEPRECIATIONS AND AMOUNTS WRITTEN DOWN						
At the end of the preceding period	8323P	105.846	*	*	81	*
Movements during the period						
. Recorded	8273	6.229	*	*	73	*
. Written back	8283		*	*		*
. Acquisitions from third parties	8293		*	*		*
. Cancelled owing to sales and disposals	8303	13.523	*	*	35	*
. Transferred from one heading to another (+)/(-)	8313	-587	*	*	3	*
At the end of the period	8323	97.964	*	*	81	*
d) NET BOOK VALUE AT THE END OF THE PERIOD	24	13.303	*	*	72	*

Year 2013 Grouping : DE21 - Manufacture of pulp, paper and paper products

NACE-BEL2008: + 17*

P. 8

	Codes	AMOUNTS			NUM. OF ENTERP.	
		Complete	Abbreviated	Total	Comp.	Abbr.
5.3.4.LEASING AND SIMILAR RIGHTS						
a)ACQUISITION VALUE						
At the end of the preceding period	8194P	437.460	*	*	35	*
Movements during the period						
. Acquisitions,	8164	40.885	*	*	14	*
including produced fixed assets						
. Sales and disposals	8174	62.624	*	*	8	*
. Transfers from one heading to another (+)/(-)	8184	302	*	*	5	*
At the end of the period	8194	416.022	*	*	33	*
b)REVALUATION GAINS						
At the end of the preceding period	8254P		*	*		*
Movements during the period						
. Recorded	8214		*	*		*
. Acquisitions from third parties	8224		*	*		*
. Cancelled	8234		*	*		*
. Transferred from one heading to another(+)/(-)	8244		*	*		*
At the end of the period	8254		*	*		*
c)DEPRECIATIONS AND AMOUNTS WRITTEN DOWN						
At the end of the preceding period	8324P	395.937	*	*	35	*
Movements during the period						
. Recorded	8274	8.304	*	*	32	*
. Written back	8284		*	*		*
. Acquisitions from third parties	8294		*	*		*
. Cancelled owing to sales and disposals	8304	59.033	*	*	8	*
. Transferred from one heading to another(+)/(-)	8314	-727	*	*	3	*
At the end of the period	8324	344.481	*	*	33	*
d)NET BOOK VALUE AT THE END OF THE PERIOD	25	71.541	*	*	30	*
OF WHICH						
Land and buildings	250	50.345	*	*	12	*
Plant, machinery and equipment	251	21.115	*	*	19	*
Furniture and vehicles	252	81	*	*	6	*
5.3.5.OTHER TANGIBLE FIXED ASSETS						
a)ACQUISITION VALUE						
At the end of the preceding period	8195P	24.189	*	*	30	*
Movements during the period						
. Acquisitions,	8165	763	*	*	10	*
including produced fixed assets						
. Sales and disposals	8175	314	*	*	4	*
. Transfers from one heading to another (+)/(-)	8185	12.897	*	*	4	*
At the end of the period	8195	37.534	*	*	28	*
b)REVALUATION GAINS						
At the end of the preceding period	8255P	687	*	*	1	*
Movements during the period						
. Recorded	8215		*	*		*
. Acquisitions from third parties	8225		*	*		*
. Cancelled	8235		*	*		*
. Transferred from one heading to another(+)/(-)	8245		*	*		*
At the end of the period	8255	687	*	*	1	*
c)DEPRECIATIONS AND AMOUNTS WRITTEN DOWN						
At the end of the preceding period	8325P	16.356	*	*	29	*
Movements during the period						
. Recorded	8275	1.519	*	*	21	*
. Written back	8285		*	*		*
. Acquisitions from third parties	8295		*	*		*
. Cancelled owing to sales and disposals	8305	132	*	*	3	*
. Transferred from one heading to another(+)/(-)	8315	13.165	*	*	3	*
At the end of the period	8325	30.908	*	*	28	*
d)NET BOOK VALUE AT THE END OF THE PERIOD	26	7.314	*	*	21	*
5.3.6.ASSETS UNDER CONSTRUCTION AND ADVANCE PAYMENTS						
a)ACQUISITION VALUE						
At the end of the preceding period	8196P	66.486	*	*	29	*
Movements during the period						
. Acquisitions,	8166	42.535	*	*	26	*
including produced fixed assets						
. Sales and disposals	8176	10.749	*	*	7	*
. Transfers from one heading to another (+)/(-)	8186	-40.009	*	*	22	*
At the end of the period	8196	58.262	*	*	28	*
b)REVALUATION GAINS						
At the end of the preceding period	8256P		*	*		*
Movements during the period						
. Recorded	8216		*	*		*
. Acquisitions from third parties	8226		*	*		*
. Cancelled	8236		*	*		*
. Transferred from one heading to another(+)/(-)	8246		*	*		*
At the end of the period	8256		*	*		*
c)DEPRECIATIONS AND AMOUNTS WRITTEN DOWN						
At the end of the preceding period	8326P	2.751	*	*	3	*

Year 2013 Grouping : DE21 - Manufacture of pulp, paper and paper products

NACE-BEL2008: + 17*

P. 9

	Codes	AMOUNTS			NUM. OF ENTERP.	
		Complete	Abbreviated	Total	Comp.	Abbr.
Movements during the period						
. Recorded	8276	1.583	*	*	1	*
. Written back	8286		*	*		*
. Acquisitions from third parties	8296		*	*		*
. Cancelled owing to sales and disposals	8306	922	*	*	2	*
. Transferred from one heading to another(+)/(-)	8316		*	*		*
At the end of the period	8326	3.412	*	*	2	*
d)NET BOOK VALUE AT THE END OF THE PERIOD	27	54.850	*	*	28	*
5.4.STATEMENT OF FINANCIAL FIXED ASSETS						
SPECIFICALLY FOR ABRIDGED FORMS :						
a)ACQUISITION VALUE						
At the end of the preceding period	8395P	*	3.873	*	*	78
Movements during the period						
. Acquisitions	8365	*	147	*	*	15
. Sales and disposals	8375	*	866	*	*	14
. Transfers from one heading to another (+)/(-)	8385	*		*	*	
. Other movements	8386	*		*	*	
At the end of the period	8395	*	3.153	*	*	77
b)REVALUATION GAINS						
At the end of the preceding period	8455P	*		*	*	
Movements during the period						
. Recorded	8415	*		*	*	
. Acquisitions from third parties	8425	*		*	*	
. Cancelled	8435	*		*	*	
. Transferred from one heading to another(+)/(-)	8445	*		*	*	
At the end of the period	8455	*		*	*	
c)AMOUNTS WRITTEN DOWN STOCKS						
At the end of the preceding period	8525P	*	209	*	*	3
Movements during the period						
. Recorded	8475	*		*	*	
. Written back	8485	*		*	*	
. Acquisitions from third parties	8495	*		*	*	
. Cancelled owing to sales and disposals	8505	*		*	*	
. Transferred from one heading to another(+)/(-)	8515	*	6	*	*	1
At the end of the period	8525	*	215	*	*	4
d)UNCALLED AMOUNTS						
At the end of the preceding period	8555P	*	4	*	*	2
Movements during the period (+)/(-)	8545	*		*	*	
At the end of the period	8555	*	4	*	*	2
e)NET BOOK VALUE AT THE END OF THE PERIOD	28	*	2.935	*	*	76
SPECIFICALLY FOR COMPLETE FORMS :						
A.TOTAL OF FINANCIAL FIXED ASSETS						
A.1.PARTICIPATING INTERESTS AND SHARES : TOTAL						
a)ACQUISITION VALUE						
At the end of the preceding period	8394P	3.050.628	*	*	35	*
Movements during the period						
. Acquisitions	8364	237.119	*	*	5	*
. Sales and disposals	8374	1.631.512	*	*	7	*
. Transfers from one heading to another (+)/(-)	8384	1.701	*	*	1	*
At the end of the period	8394	1.657.936	*	*	35	*
b)REVALUATION GAINS						
At the end of the preceding period	8454P	61.689	*	*	2	*
Movements during the period						
. Recorded	8414	22	*	*	1	*
. Acquisitions from third parties	8424		*	*		*
. Cancelled	8434	60.887	*	*	1	*
. Transferred from one heading to another(+)/(-)	8444		*	*		*
At the end of the period	8454	824	*	*	2	*
c)AMOUNTS WRITTEN DOWNS						
At the end of the preceding period	8524P	266.330	*	*	13	*
Movements during the period						
. Recorded	8474	975	*	*	3	*
. Written back	8484	69.292	*	*	2	*
. Acquisitions from third parties	8494	20	*	*	1	*
. Cancelled owing to sales and disposals	8504	162	*	*	2	*
. Transferred from one heading to another(+)/(-)	8514	0	*	*	1	*
At the end of the period	8524	197.870	*	*	13	*
d)UNCALLED AMOUNTS						
At the end of the preceding period	8554P	19	*	*	3	*
Movements during the period (+)/(-)	8544		*	*		*
At the end of the period	8554	19	*	*	3	*
e)NET BOOK VALUE AT THE END OF THE PERIOD	8564	1.460.870	*	*	34	*
A.2.TOTAL AMOUNTS RECEIVABLE						
a)NET BOOK VALUE AT THE END OF	8644P	104.631	*	*	56	*

Year 2013 Grouping : DE21 - Manufacture of pulp, paper and paper products

NACE-BEL2008: + 17*

P. 10

	Codes	AMOUNTS			NUM. OF ENTERP.	
		Complete	Abbreviated	Total	Comp.	Abbr.
THE PRECEDING PERIOD						
b)MOVEMENTS DURING THE PERIOD						
. Additions	8584	534.666	*	*	14	*
. Repayments	8594	56.561	*	*	20	*
. Amounts written down	8604	30	*	*	1	*
. Amounts written back	8614		*	*		*
. Exchange differences (+)/(-)	8624	-27	*	*	2	*
. Others (+)/(-)	8634	-3	*	*	4	*
c)NET BOOK VALUE AT THE END OF THE PERIOD	8644	582.676	*	*	53	*
d)ACCUMULATED AMOUNTS WRITTEN OFF ON AMOUNTS RECEIVABLE AT THE END OF THE PERIOD	8654	30	*	*	1	*
B.BREAKDOWN OF FINANCIAL FIXED ASSETS FOR COMPLETE FORMS						
5.4.1.AFFILIATED ENTERPRISES						
1.1.PARTICIPATING INTERESTS AND SHARES						
a)ACQUISITION VALUE						
At the end of the preceding period	8391P	3.024.868	*	*	30	*
Movements during the period						
. Acquisitions	8361	236.493	*	*	4	*
. Sales and disposals	8371	1.608.797	*	*	7	*
. Transfers from one heading to another (+)/(-)	8381		*	*		*
At the end of the period	8391	1.652.563	*	*	30	*
b)REVALUATION GAINS						
At the end of the preceding period	8451P	60.887	*	*	1	*
Movements during the period						
. Recorded	8411		*	*		*
. Acquisitions from third parties	8421		*	*		*
. Cancelled	8431	60.887	*	*	1	*
. Transferred from one heading to another(+)/(-)	8441		*	*		*
At the end of the period	8451		*	*		*
c)AMOUNTS WRITTEN DOWN						
At the end of the preceding period	8521P	266.197	*	*	10	*
Movements during the period						
. Recorded	8471	426	*	*	1	*
. Written back	8481	69.292	*	*	2	*
. Acquisitions from third parties	8491	20	*	*	1	*
. Cancelled owing to sales and disposals	8501	132	*	*	1	*
. Transferred from one heading to another(+)/(-)	8511		*	*		*
At the end of the period	8521	197.218	*	*	9	*
d)UNCALLED AMOUNTS						
At the end of the preceding period	8551P	13	*	*	1	*
Movements during the period (+)/(-)	8541		*	*		*
At the end of the period	8551	13	*	*	1	*
e)NET BOOK VALUE AT THE END OF THE PERIOD	280	1.455.333	*	*	29	*
1.2.AMOUNTS RECEIVABLE						
a)NET BOOK VALUE	281P	97.143	*	*	7	*
AT THE END OF THE PRECEDING PERIOD						
b)MOVEMENTS DURING THE PERIOD						
. Additions	8581	533.885	*	*	2	*
. Repayments	8591	55.771	*	*	2	*
. Amounts written down	8601		*	*		*
. Amounts written back	8611		*	*		*
. Exchange differences (+)/(-)	8621	-35	*	*	1	*
. Other movements (+)/(-)	8631		*	*		*
c)NET BOOK VALUE AT THE END OF THE PERIOD	281	575.222	*	*	7	*
d)ACCUMULATED AMOUNTS WRITTEN OFF ON AMOUNTS RECEIVABLE AT THE END OF THE PERIOD	8651		*	*		*
5.4.2.ENTERPRISES LINKED BY A PARTICIPATING INTEREST -						
2.1.PARTICIPATING INTERESTS AND SHARES						
a)ACQUISITION VALUE						
At the end of the preceding period	8392P	24.971	*	*	5	*
Movements during the period						
. Acquisitions	8362	156	*	*	1	*
. Sales and disposals	8372	22.625	*	*	1	*
. Transfers from one heading to another (+)/(-)	8382		*	*		*
At the end of the period	8392	2.502	*	*	4	*
b)REVALUATION GAINS						
At the end of the preceding period	8452P	801	*	*	1	*
Movements during the period						
. Recorded	8412	22	*	*	1	*
. Acquisitions from third parties	8422		*	*		*
. Cancelled	8432		*	*		*
. Transferred from one heading to another(+)/(-)	8442		*	*		*
At the end of the period	8452	823	*	*	1	*
c)AMOUNTS WRITTEN DOWN						
At the end of the preceding period	8522P	41	*	*	3	*
Movements during the period						
. Recorded	8472	548	*	*	1	*

Year 2013 Grouping : DE21 - Manufacture of pulp, paper and paper products

NACE-BEL2008: + 17*

P. 11

	Codes	AMOUNTS			NUM. OF ENTERP.	
		Complete	Abbreviated	Total	Comp.	Abbr.
. Written back	8482		*	*		*
. Acquisitions from third parties	8492		*	*		*
. Cancelled owing to sales and disposals	8502	30	*	*	1	*
. Transferred from one heading to another(+)/(-)	8512	0	*	*	1	*
At the end of the period	8522	559	*	*	3	*
d)UNCALLED AMOUNTS						
At the end of the preceding period	8552P		*	*		*
Movements during the period (+)/(-)	8542		*	*		*
At the end of the period	8552		*	*		*
e)NET BOOK VALUE AT THE END OF THE PERIOD	282	2.767	*	*	3	*
2.2.AMOUNTS RECEIVABLE						
a)NET BOOK VALUE AT THE END OF THE PRECEDING PERIOD	283P	865	*	*	1	*
b)MOVEMENTS DURING THE PERIOD						
. Additions	8582	30	*	*	1	*
. Repayments	8592		*	*		*
. Amounts written down	8602	30	*	*	1	*
. Amounts written back	8612		*	*		*
. Exchange differences (+)/(-)	8622	8	*	*	1	*
. Other movements (+)/(-)	8632		*	*		*
c)NET BOOK VALUE AT THE END OF THE PERIOD	283	873	*	*	1	*
d)ACCUMULATED AMOUNTS WRITTEN OFF ON AMOUNTS RECEIVABLE AT THE END OF THE PERIOD	8652	30	*	*	1	*
5.4.3.OTHER ENTERPRISES						
3.1.PARTICIPATING INTERESTS AND SHARES						
a)ACQUISITION VALUE						
At the end of the preceding period	8393P	789	*	*	8	*
Movements during the period						
. Acquisitions	8363	470	*	*	1	*
. Sales and disposals	8373	90	*	*	1	*
. Transfers from one heading to another (+)/(-)	8383	1.701	*	*	1	*
At the end of the period	8393	2.870	*	*	8	*
b)REVALUATION GAINS						
At the end of the preceding period	8453P	0	*	*	1	*
Movements during the period						
. Recorded	8413		*	*		*
. Acquisitions from third parties	8423		*	*		*
. Cancelled	8433		*	*		*
. Transferred from one heading to another(+)/(-)	8443		*	*		*
At the end of the period	8453	0	*	*	1	*
c)AMOUNTS WRITTEN DOWN						
At the end of the preceding period	8523P	92	*	*	2	*
Movements during the period						
. Recorded	8473	1	*	*	1	*
. Written back	8483		*	*		*
. Acquisitions from third parties	8493		*	*		*
. Cancelled owing to sales and disposals	8503		*	*		*
. Transferred from one heading to another(+)/(-)	8513		*	*		*
At the end of the period	8523	93	*	*	2	*
d)UNCALLED AMOUNTS						
At the end of the preceding period	8553P	6	*	*	2	*
Movements during the period (+)/(-)	8543		*	*		*
Uncalled amounts	8553	6	*	*	2	*
At the end of the period						
e)NET BOOK VALUE AT THE END OF THE PERIOD	284	2.771	*	*	8	*
3.2.AMOUNTS RECEIVABLE						
a)NET BOOK VALUE AT THE END OF THE PRECEDING PERIOD	285/8P	6.623	*	*	54	*
b)MOVEMENTS DURING THE PERIOD						
. Additions	8583	751	*	*	11	*
. Repayments	8593	790	*	*	20	*
. Amounts written down	8603		*	*		*
. Amounts written back	8613		*	*		*
. Exchange differences (+)/(-)	8623		*	*		*
. Other movements (+)/(-)	8633	-3	*	*	4	*
c)NET BOOK VALUE AT THE END OF THE PERIOD	285/8	6.581	*	*	50	*
d)ACCUMULATED AMOUNTS WRITTEN OFF ON AMOUNTS RECEIVABLE AT THE END OF THE PERIOD	8653		*	*		*
5.6.OTHER INVESTMENTS AND DEPOSITS						
. Shares	51	179	*	*	3	*
- Book value increased with the uncalled amount	8681	182	*	*	3	*
- Uncalled amount	8682	3	*	*	1	*
. Fixed income securities	52	91	*	*	1	*
- Fixed income securities issued by credit institutions	8684	91	*	*	1	*

Year 2013 Grouping : DE21 - Manufacture of pulp, paper and paper products

NACE-BEL2008: + 17*

P. 12

	Codes	AMOUNTS			NUM. OF ENTERP.	
		Complete	Abbreviated	Total	Comp.	Abbr.
. Term accounts with credit institutions	53	101.333	*	*	15	*
. With residual term or notice of withdrawal						
- up to one month	8686	79.372	*	*	7	*
- between one month and one year	8687	17.860	*	*	7	*
- over one year	8688	4.101	*	*	4	*
. Other investments not mentioned above	8689	214.968	*	*	7	*
5.7.STATEMENT OF CAPITAL						
A.Social capital						
. Issued capital	100P	1.450.112	37.241	1.487.353	89	154
At the end of the preceding period						
. Issued capital at the end of the period	100	1.447.549	46.905	1.494.454	89	158
B.Structure of the capital						
. Number of registered shares	8702	401.731.590	*	*	80	*
. Number of bearer shares	8703	1.684.730	*	*	6	*
C.Capital not paid						
. Uncalled capital	101	38	203	241	1	14
. Called up capital, unpaid	8712					
D.Own shares						
. Held by the company itself						
- Amount of capital held	8721	330	518	848	1	2
- Corresponding number of shares	8722	627	895	1.522	1	2
. Held by the subsidiaries						
- Amount of capital held	8731					
- Corresponding number of shares	8732					
E.Commitments to issue shares						
. Owing to the exercise of conversion rights						
- Amount of outstanding convertible loans	8740					
- Amount of capital to be subscribed	8741					
- Corresponding maximum number of shares to be issued	8742					
. Owing to exercise of subscription rights						
- Number of outstanding subscription rights	8745					
- Amount of capital to be subscribed	8746					
- Corresponding maximum number of shares to be issued	8747					
F.Authorized capital not issued	8751	24.809		24.809	2	
G.Shares issued, non representing capital						
. Distribution						
- Number of shares	8761					
- Number of voting rights attached	8762					
. Allocation shareholders						
- Number of shares held by the company itself	8771					
- Number of shares held by its subsidiaries	8781					
5.9.STATEMENT OF AMOUNTS PAYABLE						
A.BREAKDOWN OF AMOUNTS PAYABLE WITH AN ORIGINAL PERIOD TO MATURITY OF MORE THAN ONE YEAR, ACCORDING TO THEIR RESIDUAL TERM						
A.1.Current portion of amounts payable after more than one year falling due within one year						
. Financial debts	8801	35.307	*	*	42	*
- Subordinated loans	8811		*	*		*
- Unsubordinated debentures	8821	2.250	*	*	2	*
- Leasing and similar obligations	8831	9.753	*	*	29	*
- Credit institutions	8841	22.906	*	*	28	*
- Other loans	8851	397	*	*	3	*
. Trade debts	8861	43	*	*	1	*
- Suppliers	8871	43	*	*	1	*
- Bills of exchange payable	8881		*	*		*
. Advances received on contracts in progress	8891		*	*		*
. Other amounts payable	8901	778	*	*	3	*
Total current portion of amounts payable after more than one year falling due within one year	42	36.127	8.456	44.583	43	96
A.2.Amounts payable with a remaining term of more than one but not more than five years						
. Financial debts	8802	680.844	*	*	41	*

Year 2013 Grouping : DE21 - Manufacture of pulp, paper and paper products

NACE-BEL2008: + 17*

P. 13

	Codes	AMOUNTS			NUM. OF ENTERP.	
		Complete	Abbreviated	Total	Comp.	Abbr.
- Subordinated loans	8812	2.000	*	*	1	*
- Unsubordinated debentures	8822	5.000	*	*	2	*
- Leasing and similar obligations	8832	25.223	*	*	27	*
- Credit institutions	8842	40.765	*	*	23	*
- Other loans	8852	607.856	*	*	14	*
. Trade debts	8862	31	*	*	1	*
- Suppliers	8872	31	*	*	1	*
- Bills of exchange payable	8882		*	*		*
. Advances received on contracts in progress	8892		*	*		*
. Other amounts payable	8902	15.265	*	*	2	*
Total amounts payable with a remaining term of more than one but not more than five years	8912	696.140	20.658	716.798	43	95
A.3.Amounts payable with a remaining term of more than five years						
. Financial debts	8803	458.220	*	*	23	*
- Subordinated loans	8813	3.034	*	*	2	*
- Unsubordinated debentures	8823		*	*		*
- Leasing and similar obligations	8833	27.479	*	*	11	*
- Credit institutions	8843	18.022	*	*	8	*
- Other loans	8853	409.685	*	*	4	*
. Trade debts	8863		*	*		*
- Suppliers	8873		*	*		*
- Bills of exchange payable	8883		*	*		*
. Advances received on contracts in progress	8893		*	*		*
. Other amounts payable	8903	298	*	*	1	*
Total amounts payable with a remaining term of more than five years	8913	458.518	16.412	474.930	23	43
B.GUARANTEED AMOUNTS PAYABLE						
B.1.Amounts payable guaranteed by Belgian public authorities						
. Financial debts	8921					
- Credit institutions, leasing and similar obligations	891					
* Leasing and similar obligations	8951		*	*		*
* Credit institutions	8961		*	*		*
- Other loans	901					
* Subordinated loans	8931		*	*		*
* Unsubordinated debentures	8941		*	*		*
- Other loans	8971		*	*		*
. Trade debts	8981					
- Suppliers	8991					
- Bills of exchange payable	9001					
. Advances received on contracts in progress	9011					
. Taxes, remuneration and social security	9021					
. Other amounts payable	9051					
Total amounts payable guaranteed by Belgian public authorities	9061					
B.2.Amounts payable guaranteed by real securities or irrevocably promised by the enterprise on its own assets						
. Financial debts	8922	496.632	20.405	517.037	24	33
- Credit institutions, leasing and similar obligations	892	88.912	20.156	109.069	23	33
* Leasing and similar obligations	8952	46.398	*	*	10	*
* Credit institutions	8962	42.514	*	*	19	*
- Other loans	902	407.719	249	407.968	2	2
* Subordinated loans	8932		*	*		*
* Unsubordinated debentures	8942		*	*		*
- Other loans	8972	407.719	*	*	2	*
. Trade debts	8982					
- Suppliers	8992					
- Bills of exchange payable	9002					
. Advances received on contracts in progress	9012					
. Taxes, remuneration and social security	9022					
- Taxes	9032					
- Remuneration and social security	9042					
. Other amounts payable	9052					
Total amounts payable guaranteed by real securities or irrevocably promised by the enterprise on its own assets	9062	496.632	20.405	517.037	24	33
C.AMOUNTS PAYABLE FOR TAXES, REMUNERATION AND SOCIAL SECURITY						

Year 2013 Grouping : DE21 - Manufacture of pulp, paper and paper products

NACE-BEL2008: + 17*

P. 14

	Codes	AMOUNTS			NUM. OF ENTERP.	
		Complete	Abbreviated	Total	Comp.	Abbr.
C.1.Taxes						
. Outstanding tax debts	9072		153	153		3
. Accruing taxes payable	9073	31.751	*	*	80	*
. Estimated taxes payable	450	6.000	*	*	40	*
C.2.Remuneration and social security						
. Amounts due to the National Social Security Office	9076		12	12		1
. Other amounts payable in respect of remuneration and social security	9077	113.161	*	*	86	*
5.10.OPERATING RESULTS						
A.OPERATING INCOME						
Other operating income						
Operating subsidies and compensatory amounts received from public authorities	740	8.262	*	*	23	*
B.OPERATING CHARGES						
a)Employees recorded in the personnel register						
. Total number at the closing date	9086	10.726	1.021	11.747	83	96
. Average number of employees calculated in full-time equivalents	9087	10.510	986	11.496	85	101
. Number of actual worked hours	9088	15.900.227	1.488.708	17.388.935	85	101
b)Personnel costs						
. Remuneration and direct social benefits	620	460.575	29.297	489.872	86	102
. Employer's contribution for social security	621	172.606	11.102	183.707	86	103
. Employers' premiums for extra statutory insurance	622	16.950	187	17.137	58	19
. Other personnel costs	623	28.356	2.111	30.467	84	100
. Pensions	624	7.439	39	7.478	32	4
c)Provisions for pensions						
. Appropriations (uses and write-backs) (+)/(-)	635	4.435	*	*	39	*
d)Amounts written down						
. On stocks and contracts in progress						
- Recorded	9110	6.086	*	*	26	*
- Written back	9111	5.622	*	*	24	*
. On trade debts						
- Recorded	9112	4.387	*	*	42	*
- Written back	9113	1.137	*	*	19	*
e)Provisions for liabilities and charges						
. Formed	9115	16.095	*	*	33	*
. Used and written back	9116	11.790	*	*	42	*
f)Other operating charges						
. Taxes related to operation	640	28.926	*	*	86	*
. Other costs	641/8	3.470	*	*	54	*
g)Hired temporary staff and personnel placed at the enterprise's disposal						
. Total number at the closing date	9096	451	*	*	28	*
. Average number calculated in full-time equivalents	9097	822	*	*	70	*
. Number of actual worked hours	9098	1.571.644	*	*	70	*
. Costs to the enterprise	617	47.065	*	*	70	*
5.11.FINANCIAL RESULTS						
a)Other financial income						
Subsidies granted by public authorities and recorded as income for the period						
- Capital subsidies	9125	2.135	103	2.238	29	11
- Interest subsidies	9126		64	64		1
b)Depreciation of loan issue expenses and reimbursement premiums	6501		*	*		*
c)Interests recorded under assets	6503					
d)Amounts written down on current assets						
. Recorded	6510	88	*	*	1	*
. Written back	6511		*	*		*
e)Other financial charges						
. Charges for discounting amounts receivable	653	4.119	163	4.282	16	16
f)Provisions of a financial nature						
. Formed	656	-23	11	-12	1	12
. Used and written back	6560		*	*		*
	6561	23	*	*	1	*
5.12.INCOME TAXES AND OTHER TAXES						
A.INCOME TAXES						
Income taxes on the result of the current period	9134	40.805	*	*	65	*
- Income taxes paid and withholding taxes due or paid	9135	33.009	*	*	60	*
- Excess of income tax prepayments and	9136	936	*	*	16	*

Year 2013 Grouping : DE21 - Manufacture of pulp, paper and paper products

NACE-BEL2008: + 17*

P. 15

	Codes	AMOUNTS			NUM. OF ENTERP.	
		Complete	Abbreviated	Total	Comp.	Abbr.
withholding taxes paid included in assets						
- Estimated taxes payable	9137	8.732	*	*	33	*
. Income taxes on the result of prior periods	9138	1.023	*	*	27	*
- Additional income taxes due or paid	9139	1.023	*	*	27	*
- Additional income taxes estimated or provided for	9140		*	*		*
. Status of deferred taxes						
- Deferred taxes representing assets	9141	766.147	*	*	45	*
Accumulated tax losses deductible from future taxable profits	9142	606.454	*	*	33	*
- Deferred taxes representing liabilities	9144	490	*	*	2	*
B.VALUE ADDED TAXES AND OTHER TAXES BORNE BY THIRD PARTIES						
. Value added taxes charged						
- To the enterprise (deductible)	9145	532.512	*	*	86	*
- By the enterprise	9146	621.828	*	*	84	*
. Amounts withheld on behalf of third party						
- For payroll withholding taxes	9147	103.954	*	*	85	*
- For withholding taxes on investment income	9148	224	*	*	16	*
5.13.RIGHTS AND COMMITMENTS NOT REFLECTED IN THE BALANCE SHEET						
A.PERSONAL GUARANTEES PROVIDED OR IRREVOCABLY PROMISED BY THE ENTERPRISE AS SECURITY FOR DEBTS AND COMMITMENTS OF THIRD PARTIES	9149	62.666	74	62.741	6	1
Of which						
. Bills of exchange in circulation endorsed by the enterprise	9150					
. Bills of exchange in circulation drawn or guaranteed by the enterprise	9151		*	*		*
. Maximum amount up to which other debts or commitments of third parties are guaranteed by the enterprise	9153	47.116	*	*	3	*
B.REAL GUARANTEES						
a)Real guarantees provided or irrevocably promised by the enterprise on its own assets as security of debts and commitments of the enterprise						
. Mortgages						
- Book value of immovable properties mortgaged	9161	77.380	15.311	92.692	14	21
- Amount of registration	9171	85.201	18.560	103.761	14	20
. Pledging of goodwill - Amount of registration	9181	73.614	10.492	84.106	16	20
. Pledging of other assets - Book value of other assets pledged	9191	817.819	3.993	821.813	10	12
. Guarantees provided on future assets - Amount of assets involved	9201		2	2		1
b)Real guarantees provided or irrevocably promised by the enterprise on its own assets as security of debts and commitments of third parties						
. Mortgages						
- Book value of immovable properties mortgaged	9162	5.150	2.200	7.349	4	3
- Amount of registration	9172	9.505	2.997	12.502	4	3
. Pledging of goodwill - Amount of registration	9182	1.224	2.766	3.990	2	3
. Pledging of other assets - Book value of assets pledged	9192	821.313		821.313	3	
. Guarantees provided on future assets - Amounts of assets involved	9202					
C.FORWARD TRANSACTIONS						
. Goods purchased (to be received)	9213	5.888	*	*	1	*
. Goods sold (to be delivered)	9214	5.694	*	*	1	*
. Currencies purchased (to be received)	9215	48.875	*	*	5	*
. Currencies sold (to be delivered)	9216	8.475	*	*	2	*
D.PENSIONS FUNDED BY THE ENTERPRISE						
Estimated amount of the commitments resulting for the enterprise from past services	9220		*	*		*

NACE-BEL2008: + 17*

P. 16

	Codes	AMOUNTS			NUM. OF ENTERP.	
		Complete	Abbreviated	Total	Comp.	Abbr.
5.14.RELATIONSHIPS WITH AFFILIATED ENTERPRISES AND ENTERPRISES LINKED BY PARTICIPATING INTERESTS						
A.AFFILIATED ENTERPRISES						
a)Financial fixed assets	280/1	2.030.555	*	*	31	*
. Participating interests	280	1.455.333	*	*	29	*
. Subordinated amounts receivable	9271	3.485	*	*	2	*
. Other amounts receivable	9281	571.737	*	*	5	*
b)Amounts receivable from affiliated enterprises	9291	1.366.340	5.781	1.372.121	70	14
. Over one year	9301	80.423	*	*	7	*
. Within one year	9311	1.285.917	*	*	70	*
c)Current investments in affiliated enterprises	9321	285.039	*	*	5	*
. Shares	9331		*	*		*
. Amounts receivable	9341	285.039	*	*	5	*
d)Amounts payable	9351	1.317.269	*	*	74	*
. Over one year	9361	725.629	*	*	15	*
. Within one year	9371	591.640	*	*	74	*
e)Personal and real guarantees						
. Provided or irrevocably promised by the enterprise as security for debts or commitments of affiliated enterprises (complete forms)	9381	874.384	*	*	10	*
. Guarantees provided in favour of affiliated enterprises (abbreviated forms)	9294	*	2.279	*	*	1
. Provided or irrevocably promised by affiliated enterprises as security for debts or commitments of the enterprise	9391	1.730.202	*	*	8	*
f)Other significant financial commitments						
. Specifically for complete models	9401		*	*		*
. Specifically for abridged models	9295	*	1.758	*	*	1
g)Financial results						
. Income from financial fixed assets	9421	4.892	*	*	8	*
. Income from current assets	9431	13.028	*	*	34	*
. Other financial income	9441	40.905	*	*	8	*
. Debt charges	9461	48.572	*	*	45	*
. Other financial charges	9471	44.061	*	*	8	*
h)Disposal of fixed assets						
. Capital gains obtained	9481	3.456	*	*	6	*
. Capital losses suffered	9491	598	*	*	3	*
B.ENTERPRISES LINKED BY PARTICIPATION						
a)Financial fixed assets	282/3	3.640	*	*	3	*
. Participating interests	282	2.767	*	*	3	*
. Subordinated amounts receivable	9272		*	*		*
. Other amounts receivable	9282	873	*	*	1	*
b)Amounts receivable	9292	259	*	*	3	*
. Over one year	9302	50	*	*	1	*
. Within one year	9312	209	*	*	2	*
c)Amounts payable	9352	60	*	*	1	*
. Over one year	9362		*	*		*
. Within one year	9372	60	*	*	1	*
5.15.FINANCIAL RELATIONSHIPS WITH THE						
A.DIRECTORS, MANAGERS, INDIVIDUALS OR BODIES CORPORATE WHO CONTROL THE ENTERPRISE WITHOUT BEING ASSOCIATED THEREWITH OR OTHER ENTERPRISES CONTROLLED BY THESE PERSONS						
. Amounts receivable from these persons	9500	1.351	496	1.847	5	13
. Guarantees provided in their favour	9501					
. Other significant commitments undertaken in their favour	9502		59	59		1
. Amount of direct and indirect remunerations and pensions, included in the income statement, as long as this disclosure does not concern exclusively or mainly, the situation of a single identifiable person						
- To directors and managers	9503	2.655	*	*	8	*
- To former directors and former managers	9504		*	*		*
B.AUDITORS OR PEOPLE THEY ARE LINKED TO						

Year 2013 Grouping : DE21 - Manufacture of pulp, paper and paper products

NACE-BEL2008: + 17*

P. 17

	Codes	AMOUNTS			NUM. OF ENTERP.	
		Complete	Abbreviated	Total	Comp.	Abbr.
. Auditor's fees	9505	1.729	*	*	78	*
. Fees for exceptional services or special missions executed in the company by the auditor						
- Other attestation missions	95061	79	*	*	9	*
- Tax consultancy	95062	91	*	*	6	*
- Other missions external to the audit	95063	135	*	*	2	*
. Fees for exceptional services or special missions executed in the company by people they are linked to						
- Other attestation missions	95081		*	*		*
- Tax consultancy	95082	1.458	*	*	8	*
- Other missions external to the audit	95083	24	*	*	1	*
5.17.INFORMATION RELATING TO CONSOLIDATED ACCOUNTS						
FINANCIAL RELATIONSHIPS OF THE GROUP LED BY THE ENTERPRISE IN BELGIUM WITH AUDITORS OR WITH PEOPLE THEY ARE LINKED TO						
Mentions related to article 134, paragraphs 4 and 5 from the Companies Code						
. Auditor's fees according to a mandate at the group level led by the company publishing the information	9507	719	*	*	7	*
. Fees for exceptional services or special missions executed in these group by the auditor						
- Other attestation missions	95071	15	*	*	1	*
- Tax consultancy	95072		*	*		*
- Other missions external to the audit	95073	1	*	*	1	*
. Fees to people auditors are linked to according to the mandate at the group level led by the company publishing the information	9509		*	*		*
. Fees for exceptional services or special missions executed in the group by people they are linked to						
- Other attestation missions	95091		*	*		*
- Tax consultancy	95092	394	*	*	6	*
- Other missions external to the audit	95093	16	*	*	1	*

Year 2013 Grouping : DE21 - Manufacture of pulp, paper and paper products

NACE-BEL2008: + 17*

P. 18

	Codes	AMOUNTS			NUM. OF ENTERP.	
		Complete	Abbreviated	Total	Comp.	Abbr.
= = = = = 6 SOCIAL BALANCE SHEET = = = = =						
< < < Amounts in thousands of EUR > > > ("FTE" = "full-time equivalents")						
I.STATEMENT OF THE PERSONS EMPLOYED						
A.EMPLOYEES FOR WHOM THE COMPANY HAS INTRODUCED A DECLARATION DIMONA OR WHO ARE RECORDED IN THE GENERAL REGISTER OF PERSONNEL						
1.During the current and preceding period						
AVERAGE NUMBER OF EMPLOYEES						
. Full-time	1001	*	889	*	*	98
. Part-time	1002	*	148	*	*	64
. Total in FTE (current period)	1003	*	986	*	*	101
. Total in FTE (preceding period)	1003P	*	1.008	*	*	102
NUMBER OF HOURS ACTUALLY WORKED						
. Full-time	1011	*	1.338.019	*	*	98
. Part-time	1012	*	150.689	*	*	64
. Total (current period)	1013	*	1.488.708	*	*	101
. Total (preceding period)	1013P	*	1.530.264	*	*	102
PERSONNEL COSTS						
. Full-time	1021	*	38.342	*	*	98
. Part-time	1022	*	4.306	*	*	64
. Total (current period)	1023	*	42.648	*	*	101
. Total (preceding period)	1023P	*	43.614	*	*	102
1.During the current period						
a)AVERAGE NUMBER OF EMPLOYEES						
Full-time						
. Total	1001	9.569	*	*	84	*
. Men	10011	8.094	*	*	80	*
. Women	10012	1.470	*	*	74	*
Part-time						
. Total	1002	1.231	*	*	74	*
. Men	10021	699	*	*	59	*
. Women	10022	526	*	*	64	*
Total in FTE						
. Total	1003	10.486	*	*	85	*
. Men	10031	8.614	*	*	81	*
. Women	10032	1.864	*	*	75	*
b)NUMBER OF HOURS ACTUALLY WORKED						
Full-time						
. Total	1011	14.522.048	*	*	84	*
. Men	10111	12.318.619	*	*	80	*
. Women	10112	2.195.406	*	*	74	*
Part-time						
. Total	1012	1.335.938	*	*	74	*
. Men	10121	743.459	*	*	59	*
. Women	10122	587.574	*	*	65	*
Total						
. Total	1013	15.857.986	*	*	85	*
. Men	10131	13.062.078	*	*	81	*
. Women	10132	2.782.981	*	*	75	*
c)PERSONNEL COSTS						
Full-time						
. Total	1021	618.237	*	*	84	*
. Men	10211	511.041	*	*	73	*
. Women	10212	88.429	*	*	66	*
Part-time						
. Total	1022	57.328	*	*	74	*
. Men	10221	33.361	*	*	53	*
. Women	10222	22.423	*	*	59	*
Total						
. Total	1023	675.565	*	*	85	*
. Men	10231	548.147	*	*	76	*
. Women	10232	112.747	*	*	70	*
d)ADVANTAGES IN ADDITION TO WAGES						
. Total	1033	6.207	*	*	43	*
. Men	10331	5.188	*	*	40	*
. Women	10332	876	*	*	40	*
2.During the preceding period						
Average number of employees in FTE						
. Total	1003P	10.556	*	*	85	*
. Men	10031P	8.621	*	*	80	*
. Women	10032P	1.831	*	*	76	*
Number of hours actually worked						
. Total	1013P	15.568.372	*	*	85	*
. Men	10131P	12.739.283	*	*	80	*
. Women	10132P	2.673.103	*	*	76	*
Personnel costs						
. Total	1023P	648.791	*	*	85	*

Year 2013 Grouping : DE21 - Manufacture of pulp, paper and paper products

NACE-BEL2008: + 17*

P. 19

	Codes	AMOUNTS			NUM. OF ENTERP.	
		Complete	Abbreviated	Total	Comp.	Abbr.
. Men	10231P	540.562	*	*	76	*
. Women	10232P	99.001	*	*	70	*
Advantages in addition to wages						
. Total	1033P	6.463	*	*	44	*
. Men	10331P	5.580	*	*	42	*
. Women	10332P	878	*	*	38	*
2.On the closing date of the financial year						
3.On the closing date of the financial year						
a)NUMBER OF EMPLOYEES						
. Full-time	1051	9.496	858	10.354	83	92
. Part-time	1052	1.206	157	1.363	70	57
. Total in FTE	1053	10.399	962	11.360	83	95
b)BY NATURE OF THE EMPLOYMENT CONTRACT						
Contract for an indefinite period						
. Full-time	1101	9.228	824	10.052	83	92
. Part-time	1102	1.204	141	1.345	70	56
. Total in FTE	1103	10.129	920	11.049	83	95
Contract for a definite period						
. Full-time	1111	248	23	271	22	10
. Part-time	1112	2	16	18	2	6
. Total in FTE	1113	249	31	280	24	14
Contract for the execution of						
a specifically assigned work						
. Full-time	1121		9	9		1
. Part-time	1122					
. Total in FTE	1123		9	9		1
Replacement contract						
. Full-time	1131	20	2	22	4	2
. Part-time	1132					
. Total in FTE	1133	20	2	22	4	2
c)ACCORDING TO GENDER AND STUDY LEVEL						
Men						
. Full-time	1201	8.049	585	8.634	81	89
. Part-time	1202	689	51	740	58	29
. Total in FTE	1203	8.568	619	9.187	82	91
- primary education						
. Full-time	12001	908	153	1.061	43	30
. Part-time	12002	65	12	77	19	8
. Total in FTE	12003	955	161	1.116	44	33
- secondary education						
. Full-time	12011	5.694	374	6.068	74	64
. Part-time	12012	521	35	556	52	20
. Total in FTE	12013	6.099	397	6.497	75	64
- higher non-university education						
. Full-time	12021	1.105	27	1.132	59	16
. Part-time	12022	83	2	85	20	2
. Total in FTE	12023	1.160	28	1.188	59	18
- university education						
. Full-time	12031	342	6	348	41	5
. Part-time	12032	20		20	7	
. Total in FTE	12033	354	6	360	41	5
Women						
. Full-time	1211	1.447	273	1.720	76	70
. Part-time	1212	517	106	623	62	49
. Total in FTE	1213	1.831	343	2.174	76	76
- primary education						
. Full-time	12101	139	84	223	25	21
. Part-time	12102	43	22	65	13	12
. Total in FTE	12103	173	98	271	27	25
- secondary education						
. Full-time	12111	833	168	1.001	60	47
. Part-time	12112	299	74	373	51	34
. Total in FTE	12113	1.050	216	1.266	62	52
- higher non-university education						
. Full-time	12121	334	12	346	51	9
. Part-time	12122	146	6	152	38	6
. Total in FTE	12123	445	17	462	51	13
- university education						
. Full-time	12131	141	5	146	33	4
. Part-time	12132	29	2	31	14	2
. Total in FTE	12133	163	7	170	34	6
d)BY PROFESSIONAL CATEGORY						
Management staff						
. Full-time	1301	102	3	105	19	2
. Part-time	1302	4		4	2	
. Total in FTE	1303	104	3	107	20	2
Employees						
. Full-time	1341	2.600	200	2.800	78	62
. Part-time	1342	426	46	472	58	31
. Total in FTE	1343	2.913	231	3.144	79	70
Workers						
. Full-time	1321	6.789	653	7.442	75	83

Year 2013 Grouping : DE21 - Manufacture of pulp, paper and paper products

NACE-BEL2008: + 17*

P. 20

	Codes	AMOUNTS			NUM. OF ENTERP.	
		Complete	Abbreviated	Total	Comp.	Abbr.
. Part-time	1322	776	109	885	58	40
. Total in FTE	1323	7.376	726	8.102	75	87
Others						
. Full-time	1331	5	2	7	2	2
. Part-time	1332		2	2		1
. Total in FTE	1333	5	2	7	2	3
SPECIFICALLY FOR COMPLETE FORMS :						
B.HIRED TEMPORARY STAFF AND PERSONS PLACED AT THE ENTERPRISE'S DISPOSAL DURING CURRENT PERIOD						
a)HIRED TEMPORARY STAFF						
. Average number of persons employed	1501	774	*	*	70	*
. Number of hours actually worked	1511	1.499.875	*	*	70	*
. Costs for the enterprise	1521	43.731	*	*	70	*
b)PERSONS PLACED AT THE ENTERPRISE'S DISPOSAL						
. Average number of persons employed	1502	48	*	*	4	*
. Number of hours actually worked	1512	71.769	*	*	4	*
. Costs for the enterprise	1522	3.334	*	*	4	*
II.LIST OF PERSONNEL MOVEMENTS DURING THE ACCOUNTING PERIOD						
A.ENTRIES						
a)NUMBER OF EMPLOYEES FOR WHOM THE COMPANY HAS INTRODUCED A DECLARATION DIMONA OR WHO WERE INSCRIBED TO THE GENERAL REGISTER DURING THE ACCOUNTING PERIOD						
. Full-time	2051	999	314	1.313	69	53
. Part-time	2052	26	50	76	13	20
. Total in FTE	2053	1.016	340	1.356	69	56
SPECIFICALLY FOR COMPLETE FORMS :						
b)BY TYPE OF EMPLOYMENT CONTRACT						
Contract for an indefinite period						
. Full-time	2101	587	*	*	66	*
. Part-time	2102	23	*	*	10	*
. Total in FTE	2103	603	*	*	66	*
Contract for a definite period						
. Full-time	2111	406	*	*	35	*
. Part-time	2112	3	*	*	3	*
. Total in FTE	2113	408	*	*	37	*
Contract for the execution of a specifically assigned work						
. Full-time	2121	4	*	*	2	*
. Part-time	2122		*	*		*
. Total in FTE	2123	4	*	*	2	*
Replacement contract						
. Full-time	2131	2	*	*	2	*
. Part-time	2132		*	*		*
. Total in FTE	2133	2	*	*	2	*
B.DEPARTURES						
a)NUMBER OF EMPLOYEES WHOSE CONTRACT-TERMINATION DATE HAS BEEN ENTERED IN A DECLARATION DIMONA OR IN THE REGISTER GENERAL OF PERSONNEL DURING THE ACCOUNTING PERIOD						
. Full-time	3051	1.000	360	1.360	76	59
. Part-time	3052	133	48	181	45	26
. Total in FTE	3053	1.091	385	1.476	77	63
SPECIFICALLY FOR COMPLETE FORMS :						
b)BY TYPE OF EMPLOYMENT CONTRACT						
Contract for an indefinite period						
. Full-time	3101	689	*	*	75	*
. Part-time	3102	129	*	*	43	*
. Total in FTE	3103	777	*	*	76	*
Contract for a definite period						
. Full-time	3111	306	*	*	35	*
. Part-time	3112	4	*	*	4	*
. Total in FTE	3113	308	*	*	36	*
Contract for the execution of a specifically assigned work						
. Full-time	3121		*	*		*
. Part-time	3122		*	*		*
. Total in FTE	3123		*	*		*
Replacement contract						
. Full-time	3131	5	*	*	1	*
. Part-time	3132		*	*		*

Year 2013 Grouping : DE21 - Manufacture of pulp, paper and paper products

NACE-BEL2008: + 17*

P. 21

	Codes	AMOUNTS			NUM. OF ENTERP.	
		Complete	Abbreviated	Total	Comp.	Abbr.
. Total in FTE	3133	5	*	*	1	*
c)BY REASON OF TERMINATION OF CONTRACT						
Retirement						
. Full-time	3401	43	*	*	22	*
. Part-time	3402	13	*	*	9	*
. Total in FTE	3403	51	*	*	24	*
Unemployment with extra allowance from enterprise						
. Full-time	3411	70	*	*	25	*
. Part-time	3412	36	*	*	21	*
. Total in FTE	3413	96	*	*	31	*
Dismissal						
. Full-time	3421	259	*	*	59	*
. Part-time	3422	36	*	*	21	*
. Total in FTE	3423	286	*	*	62	*
Other reason						
. Full-time	3431	628	*	*	64	*
. Part-time	3432	48	*	*	24	*
. Total in FTE	3433	658	*	*	66	*
of which: number of persons who continue to render services to the enterprise at least half-time on a self-employed basis:						
. Full-time	3501		*	*		*
. Part-time	3502		*	*		*
. Total in FTE	3503		*	*		*
III.INFORMATION ON TRAINING PROVIDED TO EMPLOYEES DURING THE ACCOUNTING PERIOD						
a)Total of initiatives of formal professional training at the expense of the employer						
Men						
. Number of employees involved	5801	4.369	69	4.438	55	8
. Number of actual training hours	5802	104.148	875	105.023	55	8
. Costs for the enterprise	5803	4.798	52	4.850	61	14
- of which gross costs directly linked to training	58031	4.590	45	4.635	55	8
- of which fees paid and payments to collective funds	58032	1.402	7	1.409	44	10
- of which grants and other financial advantages received (to deduct)	58033	1.194	0	1.195	22	1
Women						
. Number of employees involved	5811	719	11	730	46	6
. Number of actual training hours	5812	15.750	178	15.928	46	6
. Costs for the enterprise	5813	763	10	773	53	12
- of which gross costs directly linked to training	58131	682	8	691	46	6
- of which fees paid and payments to collective funds	58132	133	2	135	38	7
- of which grants and other financial advantages received (to deduct)	58133	53		53	14	
b)Total of initiatives of less formal or informal professional training at the expense of the employer						
Men						
. Number of employees involved	5821	4.137	151	4.288	45	13
. Number of actual training hours	5822	216.850	12.946	229.796	45	13
. Costs for the enterprise	5823	7.437	319	7.756	45	13
Women						
. Number of employees involved	5831	785	68	853	37	12
. Number of actual training hours	5832	31.157	4.415	35.572	37	12
. Costs for the enterprise	5833	966	99	1.065	37	12
c)Total of initiatives of initial professional training at the expense of the employer						
Men						
. Number of employees involved	5841	433	5	438	9	2
. Number of actual training hours	5842	45.720	1.850	47.570	9	2
. Costs for the enterprise	5843	1.203	14	1.217	9	2
Women						
. Number of employees involved	5851	70	1	71	6	1
. Number of actual training hours	5852	9.376	69	9.445	6	1
. Costs for the enterprise	5853	243	4	247	6	1

Year 2013 Grouping : DE21 - Manufacture of pulp, paper and paper products

NACE-BEL2008: + 17*

P. 22

The value of the ratios below is equal to or greater than: Q1 in 75% of the enterprises Q2 in 50% of the enterprises Q3 in 25% of the enterprises	Q1	Q2	Q3	Number of enter-prises	Ratios calculated from the globalised amounts
= = = = = FINANCIAL RATIOS = = = = =					
1. Gross operating margin (%)	1,4	6,2	10,9	87	6,8
2. Net operating margin (%)	-1,0	2,5	7,0	87	3,9
3. Added value / operating income (%)	19,8	26,4	37,7	87	19,0
4. Added value / person employed (EUR)	61.900	70.755	100.345	81	104.614
5. Added value / Tangible fixed assets (%)	21,3	33,7	50,4	85	25,0
6. Personnel charges / Added value (%)	55,2	76,0	92,3	85	62,8
7. Depreciation, depreciation allowances and provisions for risks and costs / Added value (%)	7,3	12,7	19,3	84	15,0
8. Debt charges / Added value (%)	0,8	2,3	8,0	80	5,9
9. Return on equity after tax (%)	-2,9	2,9	14,8	84	13,7
10. Cash-flow / Equity (%)	2,6	13,7	36,4	84	21,2
11. Gross return on total assets before taxes and debt charges (%)	1,8	7,8	16,9	89	11,9
12. Net return on total assets before taxes and debt charges (%)	0,0	2,6	8,9	89	8,4
13. Liquidity in broad sense	1,05	1,51	3,14	88	1,61
14. Liquidity in narrow sense	0,69	1,17	2,24	88	1,33
15.1 Stock turnover of raw material and consumables (except for the building industry)	7,5	11,0	19,1	72	14,6
15.2 Stock turnover of raw material and consumables (only for the building industry)	*	*	*	*	*
16.1 Stock turnover of goods being processed and finished goods (except for the building industry)	15,1	25,2	44,0	65	30,1
16.2 Stock turnover of goods being processed and finished goods (only for the building industry)	*	*	*	*	*
17. Number of days of customer credit	35	49	62	87	57
18. Number of days of supplier credit	26	45	70	88	53
19. Equity / Total liabilities and equity (%)	23,2	44,4	71,6	89	49,5
20. Acquisition of tangible assets / Added value (%)	2,3	8,6	18,6	76	14,3
21. Acquisition of tangible assets / Tangible assets at the end of the preceding financial year (%)	4,4	14,6	37,2	76	17,6

Year 2013 Grouping : DE21 - Manufacture of pulp, paper and paper products

NACE-BEL2008: + 17*

P. 23

The value of the ratios below is equal to or greater than: Q1 in 75% of the enterprises Q2 in 50% of the enterprises Q3 in 25% of the enterprises		Q1	Q2	Q3	Number of enterprises	Ratios calculated from the globalised amounts
= = = = = FINANCIAL RATIOS = = = = =						
1. Gross operating margin	(%)	1,1	4,0	16,2	11	9,0
2. Net operating margin	(%)	-1,4	2,5	11,2	11	3,7
3. Added value / operating income	(%)	n.s.	n.s.	n.s.	n.s.	20,3
4. Added value / person employed (EUR)		43.655	63.431	79.567	98	63.675
5. Added value / Tangible fixed assets	(%)	8,9	24,9	43,0	146	26,5
6. Personnel charges / Added value	(%)	48,3	67,4	88,6	101	68,1
7. Depreciation, depreciation allowances and provisions for risks and costs / Added value	(%)	12,7	23,8	41,7	127	22,3
8. Financial charges / Added value	(%)	2,1	5,1	13,3	133	6,9
9. Return on equity after tax	(%)	-4,5	3,7	13,9	131	2,8
10. Cash-flow / Equity	(%)	2,8	15,9	44,3	131	22,7
11. Gross return on total assets before taxes and financial charges	(%)	0,8	9,3	19,0	156	10,6
12. Net return on total assets before taxes and financial charges	(%)	-1,5	3,4	9,5	156	4,1
13. Liquidity in broad sense		0,90	1,54	2,89	154	1,23
14. Liquidity in narrow sense		0,50	1,10	2,15	153	0,88
17. Number of days of customer credit		45	64	93	11	69
18. Number of days of supplier credit		28	54	123	11	56
19. Equity / Total liabilities and equity	(%)	14,3	38,7	64,3	158	32,0
20. Acquisition of tangible assets / Added value	(%)	2,5	10,5	38,6	109	20,3
21. Acquisition of tangible assets / Tangible assets at the end of the preceding financial year	(%)	3,4	17,9	56,2	109	15,9

Year 2013 Grouping : DE21 - Manufacture of pulp, paper and paper products

NACE-BEL2008: + 17*

P. 24

The value of the ratios below is equal to or greater than: Q1 in 75% of the enterprises Q2 in 50% of the enterprises Q3 in 25% of the enterprises		Q1	Q2	Q3	Number of enterprises	Ratios calculated from the globalised amounts
= = = = = FINANCIAL RATIOS = = = = =						
1. Gross operating margin	(%)	1,4	6,3	11,6	97	7,2
2. Net operating margin	(%)	-1,1	2,6	7,2	97	4,2
3. Added value / operating income	(%)	17,9	26,0	37,0	97	19,1
4. Added value / person employed (EUR)		49.321	68.655	95.139	179	101.820
5. Added value / Tangible fixed assets	(%)	14,6	28,3	47,3	231	25,3
6. Personnel charges / Added value	(%)	53,5	72,6	89,9	186	62,3
7. Depreciation, depreciation allowances and provisions for risks and costs / Added value	(%)	9,2	16,8	31,0	211	15,6
8. Financial charges / Added value	(%)	2,0	4,9	10,9	218	12,7
9. Return on equity after tax	(%)	-3,2	3,4	14,1	215	13,4
10. Cash-flow / Equity	(%)	2,7	15,2	43,4	215	17,6
11. Gross return on total assets before taxes and financial charges	(%)	1,8	9,0	18,9	245	11,6
12. Net return on total assets before taxes and financial charges	(%)	-0,7	3,3	9,7	245	9,6
13. Liquidity in broad sense		0,96	1,52	2,93	242	1,58
14. Liquidity in narrow sense		0,57	1,14	2,19	241	1,31
17. Number of days of customer credit		44	60	78	97	67
18. Number of days of supplier credit		30	54	81	99	58
19. Equity / Total liabilities and equity	(%)	17,2	40,9	69,1	247	48,8
20. Acquisition of tangible assets / Added value	(%)	2,5	9,3	28,6	185	14,6
21. Acquisition of tangible assets / Tangible assets at the end of the preceding financial year	(%)	3,8	16,4	41,1	185	17,5

Year 2013 Grouping : DE21 - Manufacture of pulp, paper and paper products

NACE-BEL2008: + 17*

P. 1

	Codes	AMOUNTS			NUM. OF ENTERP.	
		Complete	Abbreviated	Total	Comp.	Abbr.
= = = = = 6 SOCIAL BALANCE SHEET = = = = =						
< < < Amounts in thousands of EUR > > > ("FTE" = "full-time equivalents")						
I.STATEMENT OF THE PERSONS EMPLOYED						
A.EMPLOYEES FOR WHOM THE COMPANY HAS INTRODUCED A DECLARATION DIMONA OR WHO ARE RECORDED IN THE GENERAL REGISTER OF PERSONNEL						
1.During the current and preceding period						
AVERAGE NUMBER OF EMPLOYEES						
. Full-time	1001	*	889	*	*	98
. Part-time	1002	*	148	*	*	64
. Total in FTE (current period)	1003	*	986	*	*	101
. Total in FTE (preceding period)	1003P	*	1.008	*	*	102
NUMBER OF HOURS ACTUALLY WORKED						
. Full-time	1011	*	1.338.019	*	*	98
. Part-time	1012	*	150.689	*	*	64
. Total (current period)	1013	*	1.488.708	*	*	101
. Total (preceding period)	1013P	*	1.530.264	*	*	102
PERSONNEL COSTS						
. Full-time	1021	*	38.342	*	*	98
. Part-time	1022	*	4.306	*	*	64
. Total (current period)	1023	*	42.648	*	*	101
. Total (preceding period)	1023P	*	43.614	*	*	102
1.During the current period						
a)AVERAGE NUMBER OF EMPLOYEES						
Full-time						
. Total	1001	9.569	*	*	84	*
. Men	10011	8.094	*	*	80	*
. Women	10012	1.470	*	*	74	*
Part-time						
. Total	1002	1.231	*	*	74	*
. Men	10021	699	*	*	59	*
. Women	10022	526	*	*	64	*
Total in FTE						
. Total	1003	10.486	*	*	85	*
. Men	10031	8.614	*	*	81	*
. Women	10032	1.864	*	*	75	*
b)NUMBER OF HOURS ACTUALLY WORKED						
Full-time						
. Total	1011	14.522.048	*	*	84	*
. Men	10111	12.318.619	*	*	80	*
. Women	10112	2.195.406	*	*	74	*
Part-time						
. Total	1012	1.335.938	*	*	74	*
. Men	10121	743.459	*	*	59	*
. Women	10122	587.574	*	*	65	*
Total						
. Total	1013	15.857.986	*	*	85	*
. Men	10131	13.062.078	*	*	81	*
. Women	10132	2.782.981	*	*	75	*
c)PERSONNEL COSTS						
Full-time						
. Total	1021	618.237	*	*	84	*
. Men	10211	511.041	*	*	73	*
. Women	10212	88.429	*	*	66	*
Part-time						
. Total	1022	57.328	*	*	74	*
. Men	10221	33.361	*	*	53	*
. Women	10222	22.423	*	*	59	*
Total						
. Total	1023	675.565	*	*	85	*
. Men	10231	548.147	*	*	76	*
. Women	10232	112.747	*	*	70	*
d)ADVANTAGES IN ADDITION TO WAGES						
. Total	1033	6.207	*	*	43	*
. Men	10331	5.188	*	*	40	*
. Women	10332	876	*	*	40	*
2.During the preceding period						
Average number of employees in FTE						
. Total	1003P	10.556	*	*	85	*
. Men	10031P	8.621	*	*	80	*
. Women	10032P	1.831	*	*	76	*
Number of hours actually worked						
. Total	1013P	15.568.372	*	*	85	*
. Men	10131P	12.739.283	*	*	80	*
. Women	10132P	2.673.103	*	*	76	*
Personnel costs						
. Total	1023P	648.791	*	*	85	*
. Men	10231P	540.562	*	*	76	*

Year 2013 Grouping : DE21 - Manufacture of pulp, paper and paper products

NACE-BEL2008: + 17*

P. 2

	Codes	AMOUNTS			NUM. OF ENTERP.	
		Complete	Abbreviated	Total	Comp.	Abbr.
. Women	10232P	99.001	*	*	70	*
Advantages in addition to wages						
. Total	1033P	6.463	*	*	44	*
. Men	10331P	5.580	*	*	42	*
. Women	10332P	878	*	*	38	*
2.On the closing date of the financial year						
3.On the closing date of the financial year						
a)NUMBER OF EMPLOYEES						
. Full-time	1051	9.496	858	10.354	83	92
. Part-time	1052	1.206	157	1.363	70	57
. Total in FTE	1053	10.399	962	11.360	83	95
b)BY NATURE OF THE EMPLOYMENT CONTRACT						
Contract for an indefinite period						
. Full-time	1101	9.228	824	10.052	83	92
. Part-time	1102	1.204	141	1.345	70	56
. Total in FTE	1103	10.129	920	11.049	83	95
Contract for a definite period						
. Full-time	1111	248	23	271	22	10
. Part-time	1112	2	16	18	2	6
. Total in FTE	1113	249	31	280	24	14
Contract for the execution of a specifically assigned work						
. Full-time	1121		9	9		1
. Part-time	1122					
. Total in FTE	1123		9	9		1
Replacement contract						
. Full-time	1131	20	2	22	4	2
. Part-time	1132					
. Total in FTE	1133	20	2	22	4	2
c)ACCORDING TO GENDER AND STUDY LEVEL						
Men						
. Full-time	1201	8.049	585	8.634	81	89
. Part-time	1202	689	51	740	58	29
. Total in FTE	1203	8.568	619	9.187	82	91
- primary education						
. Full-time	12001	908	153	1.061	43	30
. Part-time	12002	65	12	77	19	8
. Total in FTE	12003	955	161	1.116	44	33
- secondary education						
. Full-time	12011	5.694	374	6.068	74	64
. Part-time	12012	521	35	556	52	20
. Total in FTE	12013	6.099	397	6.497	75	64
- higher non-university education						
. Full-time	12021	1.105	27	1.132	59	16
. Part-time	12022	83	2	85	20	2
. Total in FTE	12023	1.160	28	1.188	59	18
- university education						
. Full-time	12031	342	6	348	41	5
. Part-time	12032	20		20	7	
. Total in FTE	12033	354	6	360	41	5
Women						
. Full-time	1211	1.447	273	1.720	76	70
. Part-time	1212	517	106	623	62	49
. Total in FTE	1213	1.831	343	2.174	76	76
- primary education						
. Full-time	12101	139	84	223	25	21
. Part-time	12102	43	22	65	13	12
. Total in FTE	12103	173	98	271	27	25
- secondary education						
. Full-time	12111	833	168	1.001	60	47
. Part-time	12112	299	74	373	51	34
. Total in FTE	12113	1.050	216	1.266	62	52
- higher non-university education						
. Full-time	12121	334	12	346	51	9
. Part-time	12122	146	6	152	38	6
. Total in FTE	12123	445	17	462	51	13
- university education						
. Full-time	12131	141	5	146	33	4
. Part-time	12132	29	2	31	14	2
. Total in FTE	12133	163	7	170	34	6
d)BY PROFESSIONAL CATEGORY						
Management staff						
. Full-time	1301	102	3	105	19	2
. Part-time	1302	4		4	2	
. Total in FTE	1303	104	3	107	20	2
Employees						
. Full-time	1341	2.600	200	2.800	78	62
. Part-time	1342	426	46	472	58	31
. Total in FTE	1343	2.913	231	3.144	79	70
Workers						
. Full-time	1321	6.789	653	7.442	75	83
. Part-time	1322	776	109	885	58	40

NACE-BEL2008: + 17*

P. 3

	Codes	AMOUNTS			NUM. OF ENTERP.	
		Complete	Abbreviated	Total	Comp.	Abbr.
. Total in FTE	1323	7.376	726	8.102	75	87
Others						
. Full-time	1331	5	2	7	2	2
. Part-time	1332		2	2		1
. Total in FTE	1333	5	2	7	2	3
SPECIFICALLY FOR COMPLETE FORMS :						
B.HIRED TEMPORARY STAFF AND PERSONS PLACED AT THE ENTERPRISE'S DISPOSAL DURING CURRENT PERIOD						
a)HIRED TEMPORARY STAFF						
. Average number of persons employed	1501	774	*	*	70	*
. Number of hours actually worked	1511	1.499.875	*	*	70	*
. Costs for the enterprise	1521	43.731	*	*	70	*
b)PERSONS PLACED AT THE ENTERPRISE'S DISPOSAL						
. Average number of persons employed	1502	48	*	*	4	*
. Number of hours actually worked	1512	71.769	*	*	4	*
. Costs for the enterprise	1522	3.334	*	*	4	*
II.LIST OF PERSONNEL MOVEMENTS DURING THE ACCOUNTING PERIOD						
A.ENTRIES						
a)NUMBER OF EMPLOYEES FOR WHOM THE COMPANY HAS INTRODUCED A DECLARATION DIMONA OR WHO WERE INSCRIBED TO THE GENERAL REGISTER DURING THE ACCOUNTING PERIOD						
. Full-time	2051	999	314	1.313	69	53
. Part-time	2052	26	50	76	13	20
. Total in FTE	2053	1.016	340	1.356	69	56
SPECIFICALLY FOR COMPLETE FORMS :						
b)BY TYPE OF EMPLOYMENT CONTRACT						
Contract for an indefinite period						
. Full-time	2101	587	*	*	66	*
. Part-time	2102	23	*	*	10	*
. Total in FTE	2103	603	*	*	66	*
Contract for a definite period						
. Full-time	2111	406	*	*	35	*
. Part-time	2112	3	*	*	3	*
. Total in FTE	2113	408	*	*	37	*
Contract for the execution of a specifically assigned work						
. Full-time	2121	4	*	*	2	*
. Part-time	2122		*	*		*
. Total in FTE	2123	4	*	*	2	*
Replacement contract						
. Full-time	2131	2	*	*	2	*
. Part-time	2132		*	*		*
. Total in FTE	2133	2	*	*	2	*
B.DEPARTURES						
a)NUMBER OF EMPLOYEES WHOSE CONTRACT-TERMINATION DATE HAS BEEN ENTERED IN A DECLARATION DIMONA OR IN THE REGISTER GENERAL OF PERSONNEL DURING THE ACCOUNTING PERIOD						
. Full-time	3051	1.000	360	1.360	76	59
. Part-time	3052	133	48	181	45	26
. Total in FTE	3053	1.091	385	1.476	77	63
SPECIFICALLY FOR COMPLETE FORMS :						
b)BY TYPE OF EMPLOYMENT CONTRACT						
Contract for an indefinite period						
. Full-time	3101	689	*	*	75	*
. Part-time	3102	129	*	*	43	*
. Total in FTE	3103	777	*	*	76	*
Contract for a definite period						
. Full-time	3111	306	*	*	35	*
. Part-time	3112	4	*	*	4	*
. Total in FTE	3113	308	*	*	36	*
Contract for the execution of a specifically assigned work						
. Full-time	3121		*	*		*
. Part-time	3122		*	*		*
. Total in FTE	3123		*	*		*
Replacement contract						
. Full-time	3131	5	*	*	1	*
. Part-time	3132		*	*		*
. Total in FTE	3133	5	*	*	1	*
c)BY REASON OF TERMINATION						

Year 2013 Grouping : DE21 - Manufacture of pulp, paper and paper products

NACE-BEL2008: + 17*

P. 4

	Codes	AMOUNTS			NUM. OF ENTERP.	
		Complete	Abbreviated	Total	Comp.	Abbr.
OF CONTRACT						
Retirement						
. Full-time	3401	43	*	*	22	*
. Part-time	3402	13	*	*	9	*
. Total in FTE	3403	51	*	*	24	*
Unemployment with extra allowance from enterprise						
. Full-time	3411	70	*	*	25	*
. Part-time	3412	36	*	*	21	*
. Total in FTE	3413	96	*	*	31	*
Dismissal						
. Full-time	3421	259	*	*	59	*
. Part-time	3422	36	*	*	21	*
. Total in FTE	3423	286	*	*	62	*
Other reason						
. Full-time	3431	628	*	*	64	*
. Part-time	3432	48	*	*	24	*
. Total in FTE	3433	658	*	*	66	*
of which: number of persons who continue to render services to the enterprise at least half-time on a self-employed basis:						
. Full-time	3501		*	*		*
. Part-time	3502		*	*		*
. Total in FTE	3503		*	*		*
III.INFORMATION ON TRAINING PROVIDED TO EMPLOYEES DURING THE ACCOUNTING PERIOD						
a)Total of initiatives of formal professional training at the expense of the employer						
Men						
. Number of employees involved	5801	4.369	69	4.438	55	8
. Number of actual training hours	5802	104.148	875	105.023	55	8
. Costs for the enterprise	5803	4.798	52	4.850	61	14
- of which gross costs directly linked to training	58031	4.590	45	4.635	55	8
- of which fees paid and payments to collective funds	58032	1.402	7	1.409	44	10
- of which grants and other financial advantages received (to deduct)	58033	1.194	0	1.195	22	1
Women						
. Number of employees involved	5811	719	11	730	46	6
. Number of actual training hours	5812	15.750	178	15.928	46	6
. Costs for the enterprise	5813	763	10	773	53	12
- of which gross costs directly linked to training	58131	682	8	691	46	6
- of which fees paid and payments to collective funds	58132	133	2	135	38	7
- of which grants and other financial advantages received (to deduct)	58133	53		53	14	
b)Total of initiatives of less formal or informal professional training at the expense of the employer						
Men						
. Number of employees involved	5821	4.137	151	4.288	45	13
. Number of actual training hours	5822	216.850	12.946	229.796	45	13
. Costs for the enterprise	5823	7.437	319	7.756	45	13
Women						
. Number of employees involved	5831	785	68	853	37	12
. Number of actual training hours	5832	31.157	4.415	35.572	37	12
. Costs for the enterprise	5833	966	99	1.065	37	12
c)Total of initiatives of initial professional training at the expense of the employer						
Men						
. Number of employees involved	5841	433	5	438	9	2
. Number of actual training hours	5842	45.720	1.850	47.570	9	2
. Costs for the enterprise	5843	1.203	14	1.217	9	2
Women						
. Number of employees involved	5851	70	1	71	6	1
. Number of actual training hours	5852	9.376	69	9.445	6	1
. Costs for the enterprise	5853	243	4	247	6	1