

Ref: OLOStripping

Eligible OLO's for coupon stripping (06/02/2012)

OLO	Asset name	Outstanding amount	Issuance Price %
BE0000282880	OLO23 1995/2015	4,800,152,747.75EUR	0.00000000%
BE0000291972	OLO31 1998/2028	12,628,503,022.31EUR	0.00000000%
BE0000298076	OLO38 2002/2012	12,625,829,000.00EUR	99.77500000%
BE0000300096	OLO40 2002/2017	8,235,287,800.00EUR	99.43400000%
BE0000301102	OLO41 2003/2013	15,311,680,000.00EUR	99.74200000%
BE0000303124	OLO43 2004/2014	12,755,665,000.00EUR	99.78300000%
BE0000304130	OLO44 2004/2035	13,849,302,800.00EUR	98.84200000%
BE0000306150	OLO46 2005/2015	11,007,611,000.00EUR	99.56400000%
BE0000307166	OLO47 2006/2016	12,908,700,000.00EUR	99.33700000%
BE0000308172	OLO48 2006/2022	13,970,570,000.00EUR	97.31500000%
BE0000309188	OLO49 2007/2017	11,384,700,000.00EUR	99.17700000%
BE0000310194	OLO50 2007/2013	12,847,330,000.00EUR	99.16800000%
BE0000312216	OLO52 2008/2018	10,665,000,000.00EUR	98.03000000%
BE0000314238	OLO54 2008/2014	13,124,650,000.00EUR	98.87200000%
BE0000315243	OLO55 2009/2019	10,359,200,000.00EUR	98.81900000%
BE0000316258	OLO56 2009/2015	11,183,350,000.00EUR	98.81800000%
BE0000317264	OLO57 2009/2012	7,662,400,000.00EUR	99.61400000%
BE0000318270	OLO58 2010/2020	17,627,400,000.00EUR	99.03200000%
BE0000319286	OLO59 2010/2016	9,785,422,000.00EUR	99.84000000%
BE0000320292	OLO60 2010/2041	8,253,800,000.00EUR	99.61500000%
BE0000321308	OLO61 2011/2021	13,045,000,000.00EUR	98.97100000%
BE0000323320	OLO63 2011/2017	6,709,000,000.00EUR	98.81000000%
BE0000324336	OLO64 2011/2026	4,519,400,000.00EUR	99.75100000%
BE0000325341	OLO65 2012/2022	4,547,000,000.00EUR	99.58100000%
		259,806,953,370.06EUR	

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Eligible Principal on N accounts (06/02/2012)

Principal	Autorisation Date*	Price at autorisation	Maturity Date	Applied yield*	XN Status
BE0008180326	28/01/2004	63.17249275%	28/09/2014	4.40 %	1 (full X/N system)
BE0008190424	19/05/2004	20.02414164%	28/03/2035	5.35 %	1 (full X/N system)
BE0008210628	16/03/2005	66.82242050%	28/09/2015	3.90 %	1 (full X/N system)
BE0008220726	24/01/2006	69.26058942%	28/09/2016	3.50 %	1 (full X/N system)
BE0008230824	24/05/2006	52.10828717%	28/03/2022	4.20 %	1 (full X/N system)
BE0008240922	23/01/2007	66.76608099%	28/03/2017	4.05 %	1 (full X/N system)
BE0008250053	02/05/2007	78.43363591%	28/03/2013	4.20 %	1 (full X/N system)
BE0008260151	29/01/2008	65.19427278%	28/03/2018	4.30 %	1 (full X/N system)
BE0008280357	24/04/2008	78.14132150%	28/03/2014	4.25 %	1 (full X/N system)
BE0008290455	21/01/2009	64.82337298%	28/03/2019	4.35 %	1 (full X/N system)
BE0008300551	24/03/2009	80.84871868%	28/03/2015	3.60 %	1 (full X/N system)

* as published in the Belgian Official Journal, the 11.01.2010 - page 783