

Guarantee Agreement between the Belgian State, the French State, the Luxembourg State and Dexia SA/NV

Date of publication (yyyy-mm-dd)	Legal name of the issuer	ISIN-code	Start date (yyyy-mm-dd)	End date (yyyy-mm-dd)	Amount in original currency	Currency	Interest rate
2010-06-28	Dexia Cr�dit Local	XS0520005645	2010-06-28	2012-06-28	1 350 000 000,00	EUR	Floating Rate
2010-06-11	Dexia Cr�dit Local	XS0480266484	2010-06-11	2014-01-21	700 000 000,00	EUR	Fixed rate
2010-06-07	Dexia Cr�dit Local	XS0488173864	2010-06-07	2013-02-19	100 000 000,00	EUR	Floating Rate
2010-05-28	Dexia Cr�dit Local	XS0513351808	2010-05-28	2014-05-28	550 000 000,00	EUR	Floating Rate
2010-05-07	Dexia Cr�dit Local	XS0505719715	2010-05-07	2014-05-07	50 000 000 000,00	JPY	Fixed rate
2010-04-28	Dexia Cr�dit Local	XS0488173864	2010-04-30	2013-02-19	500 000 000,00	EUR	Floating Rate
2010-04-27	Dexia Cr�dit Local	XS0505615004 US25214HAB78	2010-04-29	2014-04-29	2 250 000 000,00	USD	Floating Rate
2010-04-27	Dexia Cr�dit Local	XS0505615772 US25214HAA95	2010-04-29	2014-04-29	2 250 000 000,00	USD	Fixed Rate
2010-04-20	Dexia Cr�dit Local	CH0111395015	2010-04-22	2014-04-22	250 000 000,00	CHF	Fixed rate
2010-04-08	Dexia Cr�dit Local	XS0488173864	2010-04-08	2013-02-19	300 000 000,00	EUR	Floating rate
2010-04-01	Dexia Cr�dit Local	XS0499353406	2010-04-01	2014-04-01	500 000 000,00	GBP	Floating rate
2010-03-23	Dexia Cr�dit Local	XS0497425925	2010-03-24	2013-03-24	1 000 000 000,00	EUR	Floating rate
2010-03-23	Dexia Cr�dit Local	SIP25213JES3	2010-03-22	2012-03-22	250 000 000,00	USD	Floating rate
2010-03-05	Dexia Cr�dit Local	US25214GAA13	2010-03-05	2013-03-05	2 250 000 000,00	USD	Fixed rate
2010-03-05	Dexia Cr�dit Local	US25214GAB95	2010-03-05	2013-03-05	1 750 000 000,00	USD	Floating rate
2010-02-17	Dexia Cr�dit Local	XS0488173864	2010-02-19	2013-02-19	2 750 000 000,00	EUR	Floating rate
2010-02-16	Dexia Cr�dit Local	XS0487664806	2010-02-18	2013-02-18	500 000 000,00	USD	Floating Rate
2010-01-20	Dexia Cr�dit Local	XS0480266484	2010-01-21	2014-01-21	2 500 000 000,00	EUR	Fixed Rate
2010-01-18	Dexia Cr�dit Local	XS0479550096	2010-01-18	2012-04-18	500 000 000,00	EUR	Floating Rate
2010-01-13	Dexia Cr�dit Local	XS0478388357	2010-01-14	2013-01-14	1 250 000 000,00	GBP	Floating Rate
2010-01-13	Dexia Cr�dit Local	XS0478717605	2010-01-13	2012-01-13	600 000 000,00	USD	Floating Rate
2010-01-11	Dexia Cr�dit Local	XS0477137490 US25214BAD64	2010-01-12	2012-01-12	2 500 000 000,00	USD	Floating Rate
2010-01-11	Dexia Cr�dit Local	XS0477372063 US25214BAE48	2010-01-12	2014-01-10	2 000 000 000,00	USD	Fixed Rate
2009-09-21	Dexia Cr�dit Local	XS0453155763	2009-09-21	2011-09-21	100 000 000,00	USD	Floating Rate
2009-08-21	Dexia Cr�dit Local	XS0447221861	2009-08-24	2011-09-30	100 000 000,00	USD	Fixed Rate
2009-06-24	Dexia Cr�dit Local	US25214BAA26 XS0435538953	2009-06-23	2011-09-23	2 000 000 000,00	USD	Fixed Rate
2009-06-24	Dexia Cr�dit Local	US25214BAB09 XS0435538367	2009-06-23	2011-09-23	2 000 000 000,00	USD	Floating Rate
2009-06-19	Dexia Bank Belgium	BE6000177483	2009-06-23	2011-06-23	2 000 000 000,00	USD	USDLibor 3m + 0.70%

This list reflects the complete list of securities for which an "Eligibility Certificate" is issued by the three States, unless stated otherwise. It is regularly updated, depending on requests from Dexia and information received from the three States.

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2009-06-17	Dexia Crédit Local	CH0102044846	2009-06-19	2011-10-19	350 000 000,00	CHF	Fixed Rate
2009-06-15	Dexia Bank Belgium	BE6000173441	2009-06-15	2011-06-15	290 000 000,00	EUR	Euribor 3m + 0.45
2009-06-08	Dexia Crédit Local	XS0432277852	2009-06-08	2011-06-08	100 000 000,00	EUR	Floating Rate
2009-06-02	Dexia Crédit Local	XS0431154482	2009-06-04	2011-10-27	750 000 000,00	GBP	Fixed Rate
2009-05-28	Dexia Crédit Local	XS0430859727	2009-05-29	2010-11-29	87 000 000,00	EUR	Floating Rate
2009-05-26	Dexia Crédit Local	XS0430089945	2009-05-28	2011-10-28	20 000 000 000,00	JPY	Fixed Rate
2009-05-19	Dexia Crédit Local	XS0429323024	2009-05-19	2010-05-19	250 000 000,00	EUR	Floating Rate
2009-04-28	Dexia Crédit Local	XS0425940672	2009-04-29	2011-04-29	55 000 000,00	USD	Extendible Floating Rate
2009-04-22	Dexia Crédit Local	XS0424805330	2009-04-22	2010-04-22	25 000 000,00	EUR	Floating Rate
2009-04-20	Dexia Banque Internationale Luxembourg	XS0423320620	2009-04-20	2011-10-20	26 500 000 000,00	JPY	1,735%
2009-04-09	Dexia Crédit Local	XS0423327476	2009-04-09	2010-04-08	300 000 000,00	EUR	Fixed Rate
2009-04-08	Dexia Crédit Local	XS0423192367	2009-04-09	2011-04-11	2 200 000 000,00	EUR	Extendible Floating Rate
2009-03-30	Dexia Bank Belgium	BE6000075430	2009-04-02	2010-10-04	2 000 000 000,00	EUR	Eurib.3 m.+ 0.65%
2009-03-26	Dexia Crédit Local	XS0408592094	2009-03-30	2011-09-30	10 000 000,00	EUR	Extendible Floating Rate
2009-03-23	Dexia Crédit Local	XS0418203732	2009-03-25	2011-03-25	50 000 000,00	CHF	Floating Rate
2009-03-23	Dexia Crédit Local	XS0418203658	2009-03-25	2010-11-02	70 000 000,00	CHF	Fixed Rate
2009-03-19	Dexia Crédit Local	XS0418625306	2009-03-20	2010-09-20	250 000 000,00	EUR	Fixed Rate
2009-03-19	Dexia Crédit Local	XS0417889762	2009-03-23	2010-11-12	150 000 000,00	EUR	Zero coupon
2009-03-19	Dexia Crédit Local	XS0417874814	2009-03-23	2011-03-23	3 500 000 000,00	EUR	Fixed Rate
2009-03-17	Dexia Crédit Local	XS0417335782	2009-03-19	2010-03-19	179 000 000,00	EUR	Floating Rate
2009-03-12	Dexia Crédit Local	XS0417455333	2009-03-16	2011-10-27	25 000 000 000,00	JPY	Fixed Rate
2009-03-11	Dexia Crédit Local	XS0417290581	2009-03-12	2010-03-12	100 000 000,00	EUR	Floating Rate
2009-03-10	Dexia Crédit Local	XS0416106895	2009-03-09	2010-03-09	3 000 000 000,00	JPY	Floating Rate
2009-03-09	Dexia Crédit Local	XS0408914124	2009-01-28	2011-01-28	1 250 000 000,00	EUR	Extendible Floating Rate
2009-03-09	Dexia Crédit Local	XS0408592094	2009-01-20	2011-09-30	589 000 000,00	EUR	Extendible Floating Rate
2009-02-23	Dexia Crédit Local	XS0413730911	2009-02-25	2010-10-25	100 000 000,00	CHF	Fixed Rate
2009-02-13	Dexia Crédit Local	XS0412982604	2009-02-16	2011-10-28	3 000 000 000,00	EUR	Fixed Rate
2009-02-03	Dexia Crédit Local	XS0410221591	2009-02-04	2011-10-28	27 000 000 000,00	JPY	Floating Rate

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